

Situación de la Deuda Pública

(Cifras expresadas en pesos)

| Deuda Directa                                                                                        |                  | Saldo a           |
|------------------------------------------------------------------------------------------------------|------------------|-------------------|
|                                                                                                      |                  | Marzo, 31, 2016   |
| Gobierno del Estado                                                                                  |                  | 15,798,122,848.42 |
| (No se incluyen 2,301.7 mdp dispuestos de los créditos cupón cero, ya que sólo se pagarán intereses) |                  |                   |
| Total Deuda Directa                                                                                  |                  | 15,798,122,848.42 |
| Créditos contratados pendientes de disponer                                                          |                  |                   |
|                                                                                                      | Contratado       | Por disponer      |
| - Banobras (Seguridad Pública cupón cero)                                                            | 1,300,000,000.00 | 4,399,850.00      |
| - Banobras ("Manuel" cupón cero)                                                                     | 223,786,059.00   | 17,889,125.00     |
| Deuda Indirecta o Avalada                                                                            |                  |                   |
| SIAPA (Fuente de pago propia)                                                                        | 2,089,754,023.19 |                   |
| SEAPAL (Fuente de pago propia)                                                                       | 63,814,344.41    |                   |
| Universidad de Guadalajara (Fuente de pago propia)                                                   | 71,870,000.00    |                   |
| Municipios con aval del Gobierno del Estado (Fuente de pago propia, Participaciones)                 | 26,647,676.43    |                   |
| Total Deuda Indirecta o Avalada                                                                      |                  | 2,252,086,044.03  |
| Total Directa e Indirecta o Avalada                                                                  |                  | 18,050,208,892.45 |
| Municipios sin Aval del Gobierno del Estado                                                          |                  | 7,280,475,597.15  |
| Organismos Municipales sin Aval del Gobierno del Estado                                              |                  | 5,249,042.15      |
| Total Deuda Pública Documentada                                                                      |                  | 25,335,933,531.75 |

## Deuda Documentada Directa

|                                                                     | Institución Crediticia | Objeto de Aplicación                                           | Fecha de Contratación | Monto del Crédito | Monto Total Amortizable<br>Marzo, 31, 2016 | No. Inscripción SHCP | No. Inscripción Estatal | Responsable de la Autorización:<br>Decreto | Tasa de Interés Aplicable Vigente         | Plazo Vencimiento (Meses) | Fecha de Vencimiento |
|---------------------------------------------------------------------|------------------------|----------------------------------------------------------------|-----------------------|-------------------|--------------------------------------------|----------------------|-------------------------|--------------------------------------------|-------------------------------------------|---------------------------|----------------------|
| I Deuda Directa del Gobierno del Estado con la Banca Comercial      |                        |                                                                |                       |                   |                                            |                      |                         |                                            |                                           |                           |                      |
| 1                                                                   | Interacciones          | Obra Pública/94 y Línea 2 Tren Eléctrico                       | OCT 15-2007           | 665,000,000.00    | 494,447,530.98                             | 280/2007             | 032/2007                | 21849                                      | TIIE + 0.29%                              | 240                       | OCT-2027             |
| 2                                                                   | Banorte                | Obra Pública/94 y Tramos Carreteros                            | OCT 19-2007           | 632,300,000.00    | 491,080,484.91                             | 282/2007             | 034/2007                | 21849                                      | Swap de TIIE = 5.73% + Sobre Tasa = 0.29% | 239                       | OCT-2027             |
| 3                                                                   | Santander              | Línea 2 Tren Eléctrico                                         | OCT 17-2007           | 409,057,943.32    | 310,706,645.23                             | 283/2007             | 035/2007                | 21849                                      | TIIE + 0.29%                              | 240                       | OCT-2027             |
| 4                                                                   | Banorte                | Tramos Carreteros, Centro Cult. Universit. y Maquinaria Pesada | OCT 19-2007           | 374,700,000.00    | 278,397,568.15                             | 281/2007             | 036/2007                | 21849                                      | Swap de TIIE = 5.73% + Sobre Tasa = 0.29% | 238                       | OCT-2027             |
| 5                                                                   | Banorte                | Proyectos de Inversión Pública                                 | DIC 04-2013           | 153,170,629.00    | 141,663,072.23                             | P14-1213185          | 047/2013                | 24391 Y 24455                              | Swap de TIIE = 5.72% + Sobre Tasa = 0.90% | 165                       | DIC-2035             |
| 6                                                                   | Banamex                | Proyectos de Inversión Pública                                 | OCT 13-2015           | 2,191,682,494.44  | 2,163,652,506.62                           | P14-1015125          | 032/2015                | 24391 Y 24455                              | Swap de TIIE = 5.33% + Sobre Tasa = 1.00% | 225                       | JUL-2034             |
| 7                                                                   | Banorte                | Proyectos de Inversión Pública                                 | DIC 11-2013           | 249,553,564.00    | 217,499,784.32                             | P14-0114001          | 055/2013                | 20498                                      | Swap de TIIE = 5.68% + Sobre Tasa = 0.80% | 127                       | DIC-2035             |
| 8                                                                   | Banamex                | Proyectos de Inversión Pública                                 | OCT 13-2015           | 490,326,868.07    | 484,190,107.82                             | P14-1015124          | 033/2015                | 24391 Y 24455                              | TIIE + 0.90%                              | 225                       | JUL-2034             |
| 9                                                                   | Banorte                | Proyectos de Inversión Pública                                 | MAR 12-2014           | 949,001,040.56    | 884,167,988.86                             | P14-0614079          | 005/2014                | 24391 Y 24455                              | Swap de TIIE = 5.68% + Sobre Tasa = 0.90% | 129                       | DIC-2035             |
| 10                                                                  | Scotiabank             | Proyectos de Inversión Pública                                 | DIC 02-2010           | 100,000,000.00    | 52,777,778.22                              | 558/2010             | 053/2010                | 23141                                      | TIIE + 0.88%                              | 120                       | DIC-2020             |
| 11                                                                  | Banorte                | Proyectos de Inversión Pública                                 | JUL 18-2011           | 500,000,000.00    | 479,926,806.83                             | 271/2011             | 059/2011                | 23531                                      | Swap de TIIE = 5.76% + Sobre Tasa = 0.90% | 240                       | DIC-2035             |
| 12                                                                  | Banorte                | Proyectos de Inversión Pública                                 | FEB 27-2013           | 1,400,000,000.00  | 1,382,787,690.64                           | P14-0613070          | 011/2013                | 24391                                      | Swap de TIIE = 5.78% + Sobre Tasa = 0.90% | 240                       | DIC-2035             |
| 13                                                                  | Banorte                | Proyectos de Inversión Pública                                 | DIC 11-2015           | 610,000,000.00    | 610,000,000.00                             | P14-1215150          | 036/2015                | 25528                                      | Swap de TIIE = 5.18% + Sobre Tasa = 0.85% | 240                       | DIC-2035             |
| 14                                                                  | Santander              | Proyectos de Inversión Pública                                 | DIC 16-2015           | 1,355,000,000.00  | 1,337,782,700.70                           | P14-1215160          | 037/2015                | 25528                                      | TIIE + 0.89%                              | 240                       | ENE-2036             |
| Subtotal                                                            |                        |                                                                |                       | 10,079,792,539.39 | 9,329,080,665.50                           |                      |                         |                                            |                                           |                           |                      |
| II Deuda Directa del Gobierno del Estado con la Banca de Desarrollo |                        |                                                                |                       |                   |                                            |                      |                         |                                            |                                           |                           |                      |
| 1                                                                   | Banobras               | Inversiones y Adquisiciones 2000                               | DIC 13-2007           | 389,179,937.00    | 298,570,578.31                             | 337/2007             | 043/2007                | 21849                                      | TIIE + 0.29%                              | 240                       | DIC-2027             |
| 2                                                                   | Banobras               | Tramos Carreteros                                              | JUL 9-2003            | 500,000,000.00    | 271,784,232.37                             | 119/2003             | 023/2003                | 19863 Y 20088                              | FOAEM                                     | 281                       | FEB-2027             |

|                                    |           |                                |             |                   |                   |             |          |               |                                                                                                                                                                                                                                                                                                                                 |     |          |
|------------------------------------|-----------|--------------------------------|-------------|-------------------|-------------------|-------------|----------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|
| 3                                  | Banobras  | Obras de Saneamiento           | JUL 11-2005 | 1,750,000,000.00  | 1,117,482,173.89  | 132/2005    | 019/2005 | 19985 Y 20564 | Disposición 1) Fija: 10.26%<br>Disposición 2) Fija: 10.00%<br>Disposición 3) Fija: 9.715%<br>Disposición 4) Fija: 9.910%<br>Disposición 5) TIIE+0.160%<br>Disposición 6) TIIE+1.680%<br>Disposición 7) TIIE+1.490%<br>Disposición 8) TIIE+1.540%                                                                                | 256 | MAR-2027 |
| 4                                  | Banobras* | Obras de Abastecimiento        | FEB 14-2007 | 1,920,000,000.00  | 1,469,336,978.30  | 017/2007    | 002/2007 | 19985 Y 20564 | Disposición 1) Fija: 9.31%<br>Disposición 2) TIIE-0.222%<br>Disposición 3) TIIE+1.30%<br>Disposición 4) TIIE+1.11%<br>Disposición 5) TIIE+1.01%<br>Disposición 6) TIIE+1.01%<br>Disposición 7) TIIE+1.01%<br>Disposición 8) TIIE+0.86%<br>Disposición 9) TIIE+0.86%<br>Disposición 10) TIIE+0.86%<br>Disposición 11) TIIE+0.86% | 242 | MAR-2027 |
| 5                                  | Banobras  | Proyectos de Inversión Pública | OCT 26-2015 | 1,444,885,373.08  | 1,402,114,287.33  | P14-1115134 | 034/2015 | 24391         | TIIE+0.81%                                                                                                                                                                                                                                                                                                                      | 225 | JUN-2034 |
| 6                                  | Banobras  | Proyectos de Inversión Pública | DIC 14-2015 | 1,928,217,853.28  | 1,909,753,932.72  | P14-1215161 | 039/2015 | 25528         | TIIE+0.88%                                                                                                                                                                                                                                                                                                                      | 240 | ENE-2036 |
| Subtotal                           |           |                                |             | 7,932,283,163.36  | 6,469,042,182.92  |             |          |               |                                                                                                                                                                                                                                                                                                                                 |     |          |
| Total de Deuda Documentada Directa |           |                                |             | 18,012,075,702.75 | 15,798,122,848.42 |             |          |               |                                                                                                                                                                                                                                                                                                                                 |     |          |

\* Créditos en etapa de disposición

\*\* Créditos en periodo de gracia

|                  |           |                                                                     |             |                  |                  |             |          |             |                                                                                                                                                                                                                                                                                                                                                                                                                                       |     |          |
|------------------|-----------|---------------------------------------------------------------------|-------------|------------------|------------------|-------------|----------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|
| Bonos Cupón Cero |           |                                                                     |             |                  |                  |             |          |             |                                                                                                                                                                                                                                                                                                                                                                                                                                       |     |          |
| 7                | Banobras  | Proyectos de Inversión Pública                                      | JUN 20-2012 | 1,000,000,000.00 | 995,600,150.00   | P14-0712095 | 017/2012 | 23962       | Disposición 1) Fija: 8.13%<br>Disposición 2) Fija: 7.94%<br>Disposición 3) Fija: 7.97%<br>Disposición 4) Fija: 7.58%<br>Disposición 5) Fija: 7.14%<br>Disposición 6) Fija: 8.73%                                                                                                                                                                                                                                                      | 240 | AGO-2032 |
| 8                | Banobras  | Proyectos de Inversión Pública                                      | JUN 29-2012 | 300,000,000.00   | 300,000,000.00   | P14-0712103 | 026/2012 | 23962       | Fija: 8.27%                                                                                                                                                                                                                                                                                                                                                                                                                           | 240 | AGO-2032 |
| 9                | Banobras  | Daños ocasionados por huracán "Jova"                                | SEP 23-2013 | 299,888,355.00   | 299,888,355.00   | P14-1013128 | 039/2013 | 24448/LX/13 | Disposición 1) Fija: 8.54%<br>Disposición 2) Fija: 8.69%<br>Disposición 3) Fija: 8.51%<br>Disposición 4) Fija: 8.50%<br>Disposición 5) Fija: 8.46%<br>Disposición 6) Fija: 8.22%<br>Disposición 7) Fija: 8.01%<br>Disposición 8) Fija: 7.83%<br>Disposición 9) Fija: 7.84%<br>Disposición 10) Fija: 7.90%<br>Disposición 11) Fija: 8.07%<br>Disposición 12) Fija: 7.74%<br>Disposición 13) Fija: 7.48%<br>Disposición 14) Fija: 8.06% | 240 | DIC-2033 |
| 10               | Banobras* | Daños ocasionados por huracán "Manuel"                              | JUL 29-2014 | 223,786,059.00   | 205,896,934.00   | P14-0814122 | 022/2014 | 24863/LX/14 | Disposición 1) Fija: 8.07%<br>Disposición 2) Fija: 7.89%<br>Disposición 3) Fija: 8.27%<br>Disposición 4) Fija: 7.70%<br>Disposición 1) Fija: 8.12%<br>Disposición 2) Fija: 8.23%<br>Disposición 3) Fija: 8.26%                                                                                                                                                                                                                        | 240 | JUL-2024 |
| 11               | Banobras  | Implementación del Nuevo Sistema de Justicia Penal (Juicios Orales) | DIC 11-2014 | 500,379,494.00   | 500,379,494.00   | P14-1214238 | 038/2014 | 24862/LX/14 |                                                                                                                                                                                                                                                                                                                                                                                                                                       | 240 | OCT-2034 |
| Total Cupón Cero |           |                                                                     |             | 2,324,053,908.00 | 2,301,764,933.00 |             |          |             |                                                                                                                                                                                                                                                                                                                                                                                                                                       |     |          |

Deuda Indirecta o Avalada

|                                                    | Organismo - Municipio | Institución Crediticia | Fecha de Contratación | Monto del Crédito | Monto Total Amortizable<br>Marzo, 31, 2016 | No. Inscripción SHCP | No. Inscripción Estatal | Responsable de la Autorización: Decreto | Tasa de Interés Aplicable Vigente | Plazo Vencimiento (Meses) | Fehca de Vencimiento |
|----------------------------------------------------|-----------------------|------------------------|-----------------------|-------------------|--------------------------------------------|----------------------|-------------------------|-----------------------------------------|-----------------------------------|---------------------------|----------------------|
| III Aavales a Organismos con la Banca Comercial    |                       |                        |                       |                   |                                            |                      |                         |                                         |                                   |                           |                      |
| 1                                                  | SIAPA                 | BBVA Bancomer          | MAR-1998              | 70,075,030.74     | 0.00                                       | 32/98                |                         |                                         | TIIE + 2.00%                      | 216                       | FEB-2016             |
| 2                                                  | SIAPA                 | Interacciones          | ABR 10-2008           | 1,465,000,000.00  | 1,074,803,325.06                           | 099/2008             | 015/2008                | 20883 y 21913                           | TIIE + 1.10%                      | 237                       | MAR-2028             |
| 3                                                  | UDG                   | HSBC México            | OCT 2-2007            | 160,000,000.00    | 71,870,000.00                              | 251/2007             | 027/2007                | 21855                                   | FLJA 8.50%                        | 120                       | OCT-2017             |
| Total                                              |                       |                        |                       | 1,695,075,030.74  | 1,146,673,325.06                           |                      |                         |                                         |                                   |                           |                      |
| IV Aavales a Organismos con la Banca de Desarrollo |                       |                        |                       |                   |                                            |                      |                         |                                         |                                   |                           |                      |
| 1                                                  | SIAPA                 | Banobras               | MAY 6-2008            | 1,200,000,000.00  | 1,014,950,698.13                           | 098/2008             | 016/2008                | 21914                                   | TIIE + 0.436%                     | 276                       | JUN-2031             |
| 2                                                  | SEAPAL                | Banobras               | JUN 25-2004           | 30,000,000.00     | 2,933,824.81                               | 171/2004             | 003/2004                | 20512                                   | TIIE X 1.1 <1.5 >9 (1.45)         | 120                       |                      |
| 3                                                  | SEAPAL                | Banobras               | OCT 19-2004           | 212,000,000.00    | 26,703,436.91                              | 246/2004             | 011/2004                | 20565                                   | TIIE X 1.093 <1.4 >8.40 (1.35)    | 120                       |                      |
| 4                                                  | SEAPAL                | Banobras               | FEB 13-2009           | 120,000,000.00    | 34,177,082.69                              | 086/2009             | 086/2009                | 22569                                   | TIIE + 1.35%                      | 120                       | MAY-2019             |
| 5                                                  | CEA                   | Banobras               | JUL 23-2009           | 31,874,254.72     | 0.00                                       | 269/2009             | 030/2009                | 21540 Y 22585                           | TIIE + 2.00%                      | 240                       | Línea Crédito        |
| 6                                                  | CEA                   | Banobras               | NOV 19-2010           | 76,020,034.08     | 0.00                                       | 451/2010             | 051/2010                | 22585 Y 23166                           | TIIE + 2.31%                      | 240                       | Línea Crédito        |

|                                                                        |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
|------------------------------------------------------------------------|-----------------------|------------------------|-----------------------|-------------------|--------------------------------------------|----------------------|-------------------------|----------------------------------------------|------------------------------------------------------------------------------------------------------------|---------------------------|----------------------|
| Total                                                                  |                       |                        |                       | 1,669,894,288.80  | 1,078,765,042.54                           |                      |                         |                                              |                                                                                                            |                           |                      |
| Total Organismos                                                       |                       |                        |                       | 3,364,969,319.54  | 2,225,438,367.60                           |                      |                         |                                              |                                                                                                            |                           |                      |
| V Avalués a Municipios con la Banca Comercial                          |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                                      | Jamay                 | Banco del Bajío        | ENE 28-2011           | 15,000,000.00     | 7,064,430.76                               | 273/2011             | 036/2011                | AGO 12-2010                                  | TIIE + 2.30%                                                                                               | 120                       | SEP-2021             |
| Total Avalués a Municipios                                             |                       |                        |                       | 15,000,000.00     | 7,064,430.76                               |                      |                         |                                              |                                                                                                            |                           |                      |
| VI Avalués a Municipios con la Banca de Desarrollo                     |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                                      | Arandas               | Banobras               | NOV 25-2008           | 27,500,000.00     | 14,468,546.37                              | 466/2008             | 041/2008                | 22568                                        | TIIE + 1.60%                                                                                               | 180                       | NOV-2023             |
| 2                                                                      | San Miguel el Alto    | Banobras               | DIC 08-2008           | 17,000,000.00     | 4,958,333.05                               | 508/2008             | 049/2008                | 22567                                        | TIIE + 1.73%                                                                                               | 120                       | FEB-2019             |
| 3                                                                      | Teocaltiche           | Banobras               | JUL 12-2006           | 8,500,000.00      | 156,366.25                                 | 261/2006             | 038/2006                | 19512                                        | TIIE + 2.20%                                                                                               | 120                       | NOV-2016             |
| Total Banca de Desarrollo                                              |                       |                        |                       | 53,000,000.00     | 19,583,245.67                              |                      |                         |                                              |                                                                                                            |                           |                      |
| Total Municipios Avalados                                              |                       |                        |                       | 68,000,000.00     | 26,647,676.43                              |                      |                         |                                              |                                                                                                            |                           |                      |
| Total Deuda Indirecta o Avalada                                        |                       |                        |                       | 3,432,969,319.54  | 2,252,086,044.03                           |                      |                         |                                              |                                                                                                            |                           |                      |
| Deuda de Municipios Sin Aval del Gobierno del Estado                   |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
| Municipio                                                              |                       | Institución Crediticia | Fecha de Contratación | Monto del Crédito | Monto Total Amortizable<br>Marzo, 31, 2016 | No. Inscripción SHCP | No. Inscripción Estatal | Responsable de la Autorización: Ayuntamiento | Tasa de Interés Aplicable Vigente                                                                          | Plazo Vencimiento (Meses) | Fecha de Vencimiento |
| VII Municipios Sin Aval con la Banca Comercial                         |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                                      | Ahualulco del Mercado | Bansi                  | NOV 22-2012           | 30,500,000.00     | 28,341,154.39                              | P14-0213009          | 045/2012                | OCT 12-2012                                  | TIIE + ptos de acdo. A calif o mas 6 ptos sin calif                                                        | 240                       | NOV-2032             |
| 2                                                                      | Ahualulco del Mercado | Bansi                  | NOV 22-2012           | 14,500,000.00     | 13,473,667.14                              | P14-0113001          | 046/2012                | OCT 12-2012                                  | TIIE + ptos de acdo. A calif o mas 6 ptos sin calif                                                        | 240                       | NOV-2032             |
| 3                                                                      | Cuquilo               | Bansi                  | FEB 16-2011           | 30,000,000.00     | 1,666,400.00                               | 413/2011             | 018/2011                | OCT 07-2010                                  | TIIE + puntos de acdo a calif. Crédito (+ 6)                                                               | 120                       | FEB-2021             |
| 4                                                                      | El Salto              | Bansi                  | DIC 11-2012           | 158,000,000.00    | 132,656,527.00                             | P14-0113004          | 054/2012                | OCT 31-2012                                  | TIIE + ptos de acdp. A calif. s/calif + 6                                                                  | 120                       | DIC-2022             |
| 5                                                                      | Guadalajara           | BBVA Bancomer          | AGO 25-2010           | 1,580,701,760.00  | 1,351,777,181.51                           | 241/2010             | 031/2010                | JUN 24-2010                                  | TIIE + 2.24%                                                                                               | 212                       | MAR-2028             |
| 6                                                                      | Guadalajara           | Banorte                | ENE 10-2011           | 1,100,000,000.00  | 906,481,517.68                             | 222/2011             | 014/2011                | SEP 14-2010                                  | TIIE + 1.4 calif. Min A+, TIIE + 2.9 calif. Min A- y TIIE + 3.5 c.calif BBB+ ó menor                       | 240                       | ENE-2031             |
| 7                                                                      | Juanacatlán           | Bansi                  | AGO 16-2012           | 8,500,000.00      | 6,562,000.00                               | P14-1112179          | 034/2012                | ABR 27-2012                                  | TIIE + 6.00%                                                                                               | 120                       | AGO-2022             |
| 8                                                                      | La Barca              | Bansi                  | DIC 21-2012           | 58,500,000.00     | 51,869,370.00                              | P14-0313016          | 003/2013                | NOV 26-2012                                  | TIIE + ptos de acdp. A calif. s/calif + 6                                                                  | 180                       | DIC-2027             |
| 9                                                                      | La Barca              | Bansi                  | DIC 21-2012           | 16,500,000.00     | 14,714,371.69                              | P140313017           | 005/2013                | NOV 26-2012                                  | TIIE + ptos de acdp. A calif. s/calif + 6                                                                  | 180                       | DIC-2027             |
| 10                                                                     | Ocotlán               | Bansi                  | DIC 13-2012           | 80,000,000.00     | 62,350,393.30                              | P14-0113001          | 053/2012                | OCT 30-2012                                  | TIIE + puntos de acuerdo a calif. Desde 2.50% hasta 9.00%                                                  | 120                       | DIC-2022             |
| 11                                                                     | Puerto Vallarta       | BBVA Bancomer          | ENE 19-2009           | 450,000,000.00    | 249,107,292.00                             | 040/2009             | 001/2009                | DIC 20-2008                                  | TIIE + 1.60%                                                                                               | 180                       | DIC-2023             |
| 12                                                                     | Tomatlán              | Banca Mifel            | JUN 14-2012           | 32,000,000.00     | 19,999,950.00                              | P14-0712109          | 022/2012                | FEB 29-2012                                  | TIIE + 3.00%                                                                                               | 120                       | JUN-2022             |
| 13                                                                     | Tonalá                | Interacciones          | MAY 06-2014           | 960,000,000.00    | 959,572,097.02                             | 022/2007             | 276/2014                | MAY 01-2014                                  | TIIR+4.5%                                                                                                  | 180                       | MAY-2025             |
| 14                                                                     | Zapopan               | Banorte                | MAR 19-2014           | 1,237,000,000.00  | 1,075,543,391.95                           | P14-0414044          | 006/2014                | FEB 20-2014                                  | TIIE + la sobretasa que se determinará conforme a las calificaciones que obtenga la estructura del crédito | 180                       | MAR-2029             |
| Subtotal                                                               |                       |                        |                       | 5,756,201,760.00  | 4,874,115,313.68                           |                      |                         |                                              |                                                                                                            |                           |                      |
| * Créditos en etapa de disposición<br>** Créditos en periodo de gracia |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
| VIII Municipios Sin Aval con la Banca de Desarrollo                    |                       |                        |                       |                   |                                            |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                                      | Acatic                | Banobras               | ABR 20-2012           | 3,200,000.00      | 800,000.15                                 | P14-0612079          | 011/2012                | FEB 01-2012                                  | TIIE + 3.09%                                                                                               | 60                        | JUN-2017             |
| 2                                                                      | Acatic                | Banobras               | JUN 15-2015           | 5,000,000.00      | 4,310,344.79                               | P14-0715084          | 023/2015                | MAR 04-2015 y JUN 10-2015                    | TIIE + 2.77%                                                                                               | 60                        |                      |
| 3                                                                      | Acatlán               | Banobras               | AGO 23-2013           | 35,000,000.00     | 30,172,413.65                              | P14-0913112          | 036/2013                | MAY 20-2013                                  | TIIE + 3.78%                                                                                               | 180                       | SEP-2028             |
| 4                                                                      | Amacueca              | Banobras               | NOV 26-2013           | 4,437,000.00      | 1,771,930.91                               | P14-1213200          | 049/2013                | JUL 03-2013                                  | TIIE + 2.61%                                                                                               | 77                        | MAY-2019             |
| 5                                                                      | Amatitán              | Banobras               | ENE 13-2009           | 12,000,000.00     | 3,263,817.84                               | 047/2009             | 002/2009                | NOV 20-2008                                  | TIIE + 2.11%                                                                                               | 120                       | NOV-2018             |
| 6                                                                      | Amatitán              | Banobras               | MAY 15-2014           | 5,700,000.00      | 4,676,923.05                               | P14-0514078          | 013/2014                | FEB 21-2014                                  | TIIE + 2.89%                                                                                               | 120                       | MAY-2024             |
| 7                                                                      | Ameca                 | Banobras               | JUL 27-2011           | 38,000,000.00     | 29,717,948.84                              | 275/2011             | 062/2011                | JUN 07-2011 y JUN 27-2011                    | TIIE + 2.45%                                                                                               | 240                       | JUN-2031             |
| 8                                                                      | Arandas               | Banobras               | FEB 29-2012           | 22,000,000.00     | 13,275,862.18                              | P14-0412051          | 005/2012                | NOV 18-2011 y FEB 14-2012                    | TIIE + 2.64%                                                                                               | 120                       | ENE-2022             |
| 9                                                                      | El Arenal             | Banobras               | NOV 11-2014           | 25,000,000.00     | 22,634,400.20                              | P14-1214200          | 031/2014                | DIC 13-2013 y OCT 25-2014                    | TIIE + 2.93%                                                                                               | 180                       |                      |
| 10                                                                     | El Salto              | Banobras               | JUN 05-2014           | 60,000,000.00     | 55,949,367.04                              | P140714102           | 020/2014                | NOV 22-2013                                  | TIIE + 2.27%                                                                                               | 240                       | SEP-2034             |

|    |                               |          |             |               |               |             |          |                           |               |     |              |
|----|-------------------------------|----------|-------------|---------------|---------------|-------------|----------|---------------------------|---------------|-----|--------------|
| 11 | Atemajac de Brizuela          | Banobras | NOV 18-2011 | 3,289,464.29  | 346,259.39    | 706/2011    | 094/2011 | AGO 29-2011               | TIIE + 3.04%  | 60  | SEP-2016     |
| 12 | Atengo                        | Banobras | MAY 04-2010 | 6,000,000.00  | 2,440,677.80  | 101/2010    | 008/2010 | MAR 05-2010               | TIIE + 2.94%  | 120 | MAR-2020     |
| 13 | Atengo                        | Banobras | SEP 09-2014 | 4,300,000.00  | 3,711,965.75  | P14-1014148 | 025/2014 | MAY 21-2014               | TIIE + 3.04%  | 120 |              |
| 14 | Atenguillo                    | Banobras | AGO 26-2014 | 12,000,000.00 | 10,977,272.70 | P14-0914140 | 026/2014 | FEB 17-2014               | TIIE + 3.26%  | 180 |              |
| 15 | Atotonilco el Alto            | Banobras | NOV 12-2014 | 20,000,000.00 | 18,290,598.30 | P14-1214245 | 036/2014 | MAY 29-2014               | TIIE + 2.36%  | 120 | En Inversión |
| 16 | Autlán                        | Banobras | NOV 13-2014 | 60,000,000.00 | 54,392,487.56 | 282/2014    | 032/2014 | SEP 03-2014               | TIIE + 1.92%  | 180 |              |
| 17 | Ayutla                        | Banobras | OCT 14-2010 | 6,500,000.00  | 1,444,444.67  | 344/2010    | 041/2010 | SEP 13-2010               | TIIE + 2.75%  | 84  | SEP-2017     |
| 18 | Bolaños                       | Banobras | JUN 28-2012 | 5,000,000.00  | 3,166,666.52  | P14-0712107 | 025/2012 | MAY 16-2012               | TIIE + 3.17%  | 120 | JUL-2022     |
| 19 | Cabo Corrientes               | Banobras | JUL 22-2009 | 10,000,000.00 | 3,361,344.81  | 222/2009    | 024/2009 | JUN 08-2009               | TIIE + 2.83%  | 120 | JUL-2019     |
| 20 | Cabo Corrientes               | Banobras | MAR 26-2010 | 3,000,000.00  | 1,230,768.93  | 066/2010    | 003/2010 | ENE 28-2010               | TIIE + 3.35%  | 120 | ABR-2020     |
| 21 | Cabo Corrientes               | Banobras | JUN 03-2015 | 5,000,000.00  | 4,658,119.68  |             | 017/2015 | MAR 12-2015               | TIIE + 2.97%  | 120 | JUN-2025     |
| 22 | Casimiro Castillo             | Banobras | ABR 29-2015 | 9,000,000.00  | 8,307,692.28  |             | 013/2015 | FEB 24-2015               | TIIE + 2.72%  | 120 |              |
| 23 | Cocula                        | Banobras | NOV 22-2013 | 42,261,438.23 | 37,718,338.74 | P14-1213195 | 045/2013 | MAY 27-2013               | TIIE + 4.046% | 240 | NOV-2033     |
| 24 | Cuautitlán                    | Banobras | ABR 30-2009 | 7,400,000.00  | 2,322,222.31  | 111/2009    | 008/2009 | FEB 14-2009               | TIIE + 2.81%  | 120 | MAY-2019     |
| 25 | Cuautitlán                    | Banobras | AGO 11-2010 | 7,000,000.00  | 3,339,609.93  | 243/2010    | 030/2010 | FEB 25-2010               | TIIE + 3.00%  | 180 | SEP-2025     |
| 26 | Cuautitlán                    | Banobras | SEP 05-2012 | 5,000,000.00  | 624,999.86    | P14-091246  | 036/2012 | JUN 25-2012               | TIIE + 2.59%  | 48  | SEP-2016     |
| 27 | Cuautitlán                    | Banobras | ABR 23-2013 | 10,000,000.00 | 7,586,206.80  | P14-0713090 | 016/2013 | ENE 31-2013               | TIIE + 3.45%  | 120 | JUL-2013     |
| 28 | Cuquio                        | Banobras | JUL 18-2012 | 20,000,000.00 | 11,751,692.73 | P14-0812124 | 028/2012 | ENE 24-2012 y JUL 13-2012 | TIIE + 2.81%  | 120 | AGO-2022     |
| 29 | Concepción de Buenos Aires    | Banobras | MAR 19-2015 | 3,700,000.00  | 2,985,964.92  | P14-0415028 | 007/2015 | NOV 03-2014               | TIIE + 3.05%  | 60  |              |
| 30 | Chapala                       | Banobras | JUN 25-2008 | 27,000,000.00 | 3,742,574.49  | 151/2008    | 020/2008 | ABR 26-2008               | TIIE + 1.17%  | 108 | MAY-2017     |
| 31 | Chapala                       | Banobras | MAY 06-2009 | 15,000,000.00 | 3,537,736.17  | 112/2009    | 009/2009 | DIC 10-2008               | TIIE + 2.83%  | 108 | ABR-2018     |
| 32 | Chapala                       | Banobras | ENE 27-2014 | 10,000,000.00 | 7,037,036.96  | P14-0314035 | 004/2014 | SEP 26-2013               | TIIE + 2.09%  | 60  | AGO-2019     |
| 33 | Chapala                       | Banobras | DIC 15-2015 | 67,000,000.00 | 63,348,937.34 | P14-1215159 | 038/2015 | OCT 28-2014 y ENE 30-2015 | TIIE + 2.01%  | 240 | DIC-2035     |
| 34 | Chimaltlán                    | Banobras | SEP 22-2011 | 7,000,000.00  | 4,052,631.52  | 642/2011    | 084/2011 | AGO 31-2011               | TIIE + 2.81%  | 120 | SEP-2021     |
| 35 | Chimaltlán                    | Banobras | JUL 09-2012 | 7,500,000.00  | 5,708,333.19  | P14-0812121 | 027/2012 | ABR 24-2012               | TIIE + 3.19%  | 180 | AGO-2027     |
| 36 | Degollado                     | Banobras | OCT 26-2007 | 15,000,000.00 | 2,427,203.50  | 296/2007    | 038/2007 | JUL 12-2007               | TIIE + 1.95%  | 120 | DIC-2017     |
| 37 | Encarnación de Díaz           | Banobras | MAY 26-2006 | 2,400,000.00  | 60,000.00     | 130/2006    | 012/2006 | MAR 06-2006               | TIIE + 3.70%  | 120 | JUN-2016     |
| 38 | Encarnación de Díaz           | Banobras | JUL 16-2009 | 10,000,000.00 | 2,543,859.50  | 474/2008    | 040/2008 | ENE 19-2009               | TIIE + 1.91%  | 120 | AGO-2018     |
| 39 | Encarnación de Díaz           | Banobras | AGO 20-2009 | 7,000,000.00  | 2,352,941.13  | 265/2009    | 032/2009 | JUN 29-2009               | TIIE + 2.90%  | 120 | JUL-2019     |
| 40 | Encarnación de Díaz           | Banobras | DIC 23-2010 | 10,000,000.00 | 3,440,860.32  | 042/2011    | 006/2011 | SEP 29-2010               | TIIE + 2.82%  | 96  | NOV-2018     |
| 41 | Gómez Farías                  | Banobras | JUN 12-2006 | 5,000,000.00  | 124,999.61    | 127/2006    | 013/2006 | ABR 27-2006               | TIIE + 3.51%  | 120 | JUN-2016     |
| 42 | Gómez Farías                  | Banobras | SEP 02-2008 | 6,000,000.00  | 1,327,433.20  | 267/2008    | 028/2008 | ABR 07-2008               | TIIE + 1.30%  | 120 | ABR-2018     |
| 43 | Gómez Farías                  | Banobras | MAY 15-5015 | 17,000,000.00 | 14,929,442.22 | P14-0615069 | 015/2015 | SEP 25-2014 y MAR 12-2015 | TIIE + 2.52%  | 120 |              |
| 44 | Guachinango                   | Banobras | JUN 08-2015 | 5,400,000.00  | 3,214,252.55  | P14-0615078 | 021/2015 | MAR 19-2015               | TIIE + 2.92%  | 120 | JUN-2025     |
| 45 | Huejuquilla el Alto           | Banobras | SEP 14-2006 | 2,500,000.00  | 125,000.38    | 224/2006    | 029/2006 | JUL 10-2006               | TIIE + 3.69%  | 120 | SEP-2016     |
| 46 | Huejuquilla el Alto           | Banobras | SEP 07-2011 | 5,701,488.00  | 3,183,330.80  | 420/2011    | 070/2011 | JUL 30-2011               | TIIE + 2.98%  | 120 | OCT-2021     |
| 47 | Huejúcar                      | Banobras | DIC 18-2013 | 10,000,000.00 | 7,948,717.84  | P14-0314025 | 056/2013 | NOV 05-2013               | TIIE + 2.52%  | 120 | DIC-2023     |
| 48 | Ixtlahuacán de los Membrillos | Banobras | SEP 12-2008 | 8,000,000.00  | 1,999,817.67  | 292/2008    | 031/2008 | JUN 24-2008               | TIIE + 1.42%  | 36  | SEP-2018     |
| 49 | Ixtlahuacán de los Membrillos | Banobras | JUL 31-2009 | 7,000,000.00  | 2,352,941.13  | 241/2009    | 026/2009 | JUN 09-2009               | TIIE + 2.90%  | 120 | JUL-2019     |
| 50 | Ixtlahuacán de los Membrillos | Banobras | AGO 08-2014 | 40,000,000.00 | 36,149,997.40 | P14-0814129 | 023/2014 | MAY 24-2014 y ENE 30-2014 | TIIE+2.10%    | 180 | SEP-2029     |
| 51 | Ixtlahuacán del Río           | Banobras | MAY 29-2009 | 11,000,000.00 | 1,568,295.34  | 166/2009    | 015/2009 | MAR 02-2009               | TIIE + 2.86%  | 120 | JUL-2019     |
| 52 | Ixtlahuacán del Río           | Banobras | NOV 18-2011 | 9,480,000.00  | 5,451,000.00  | 670/2011    | 095/2011 | SEP 12-2011               | TIIE + 2.87%  | 120 | DIC-2021     |
| 53 | Ixtlahuacán del Río           | Banobras | NOV 03-2014 | 5,000,000.00  | 4,374,999.95  | P14-1114165 | 030/2014 | MAY 21-2014               | TIIE + 2.94%  | 120 |              |
| 54 | Jalostotitlán                 | Banobras | SEP 22-2011 | 20,000,000.00 | 10,270,270.28 | 526/2011    | 077/2011 | JUL 28-2011               | TIIE + 2.78%  | 120 | OCT-2021     |
| 55 | Jamay                         | Banobras | AGO 13-2014 | 13,600,000.00 | 12,524,293.76 | P14-0914136 | 024/2014 | MAR 24-2014               | TIIE + 3.10%  | 180 |              |
| 56 | Jesús María                   | Banobras | AGO 25-2006 | 2,000,000.00  | 99,999.62     | 198/2006    | 026/2006 | JUL 17-2006               | TIIE + 3.73%  | 120 | SEP-2016     |
| 57 | Jocotepec                     | Banobras | OCT 11-2007 | 20,000,000.00 | 9,404,761.82  | 271/2007    | 029/2007 | MAY 31-2007               | TIIE + 1.88%  | 180 | OCT-2022     |

|     |                              |          |              |               |               |              |          |                           |               |     |          |
|-----|------------------------------|----------|--------------|---------------|---------------|--------------|----------|---------------------------|---------------|-----|----------|
| 58  | Jocotepec                    | Banobras | DIC 20-2013  | 59,350,000.00 | 50,525,143.44 | P14-0214019  | 058/2013 | SEP 26-2013               | TIIE + 2.13%  | 180 | JUL-2029 |
| 59  | Juchitán                     | Banobras | AGO 07-2013  | 5,880,030.82  | 3,757,359.66  | P14-1013119  | 033/2013 | MAR 14-2013               | TIIE + 3.21%  | 120 | NOV-2023 |
| 60  | Juchitán                     | Banobras | MAR 19-2014  | 7,000,000.00  | 5,078,431.40  | P-140514068  | 007/2014 | NOV 15-2013               | TIIE + 2.36%  | 60  | ABR-2019 |
| 61  | La Huerta                    | Banobras | JUN 14-2010  | 30,000,000.00 | 18,766,568.33 | 171/2010     | 018/2010 | FEB 08-2010               | TIIE + 2.46%  | 180 | ENE-2025 |
| 62  | La Huerta                    | Banobras | JUL 25-2013  | 10,000,000.00 | 8,749,999.90  | P14-0913110  | 032/2013 | ABR 15-2013               | TIIE + 4.19%  | 240 | SEP-2033 |
| 63  | La Huerta                    | Banobras | MAR 20-2015  | 3,500,000.00  | 3,352,320.70  |              | 010/2015 | ENE 12-2015               | TIIE + 4.30%  | 240 |          |
| 64  | Lagos de Moreno              | Banobras | MAY 30-2013  | 60,000,000.00 | 49,999,999.92 | P14-0813099  | 022/2013 | MAR 22-2013               | TIIE + 3.63%  | 180 | AGO-2028 |
| 65  | La Manzanilla de la Paz      | Banobras | JUL 14-2010  | 7,600,000.00  | 2,717,365.45  | 213/2010     | 023/2010 | FEB 05-2010 y MAY 21-2010 | TIIE + 2.86%  | 108 | MAY-2019 |
| 66  | La Manzanilla de la Paz      | Banobras | SEP 13-2011  | 2,668,000.00  | 225,561.46    | 477/2011     | 071/2011 | AGO 04-2011               | TIIE + 3.18%  | 60  | OCT-2016 |
| 67  | La Manzanilla de la Paz      | Banobras | MAR 05-2015  | 3,400,000.00  | 2,755,172.41  | P14-0315024  | 005/2015 | OCT 22-2014               | TIIE + 3.14%  | 60  |          |
| 68  | Mascota                      | Banobras | JUN 02-2009  | 5,500,000.00  | 1,724,576.23  | 168/2009     | 016/2009 | MAR 30-2009               | TIIE + 3.05%  | 120 | ABR-2019 |
| 69  | Mascota                      | Banobras | MAR 26-2010  | 5,000,000.00  | 2,041,666.43  | 067/2010     | 004/2010 | ENE 27-2010               | TIIE + 3.13%  | 120 | ABR-2020 |
| 70  | Mazamita                     | Banobras | DIC 21-2010  | 8,500,000.00  | 3,949,038.48  | 008/2011     | 001/2011 | OCT 30-2010               | TIIE + 2.90%  | 120 | ENE-2021 |
| 71  | Mazamita                     | Banobras | NOV 26- 2013 | 1,000,000.00  | 249,999.94    | P14-1213187  | 048/2013 | JUL 02-2013               | TIIE + 2.576% | 36  | DIC-2016 |
| 72  | Mezquitic                    | Banobras | DIC 31-2014  | 17,700,000.00 | 15,750,000.00 | P14-0215011  | 004/2015 | MAY 19-2014               | TIIE + 2.16%  | 120 |          |
| 73  | Ocotlán                      | Banobras | FEB 25-2011  | 22,000,000.00 | 6,325,000.00  | 108/2011     | 020/2011 | OCT 08-2010               | TIIE + 2.49%  | 84  | FEB-2018 |
| 74  | Poncitán                     | Banobras | JUN 13-2007  | 22,400,000.00 | 12,881,405.80 | 258/2007     | 026/2007 | FEB 28-2007               | TIIE + 2.38%  | 180 | OCT-2022 |
| 75  | Poncitán                     | Banobras | JUL 10-2008  | 8,000,000.00  | 4,069,364.55  | 180/2008     | 022/2008 | ABR 21-2008               | TIIE + 1.28%  | 180 | JUL-2023 |
| 76  | Poncitán                     | Banobras | MAR 18-2011  | 22,400,000.00 | 11,789,473.58 | 106/2011     | 024/2011 | DIC 13-2010               | TIIE + 2.74%  | 120 | MAR-2021 |
| 77  | Poncitán                     | Banobras | DIC 31-2014  | 10,000,000.00 | 8,983,050.88  | P14-0115006  | 002/2015 | OCT 31-2014               | TIIE + 2.72%  | 120 |          |
| 78  | Quitupan                     | Banobras | JUL 16-2010  | 13,000,000.00 | 7,968,566.72  | 212/2010     | 024/2010 | ABR 22-2010               | TIIE + 2.57%  | 180 | MAY-2025 |
| 79  | Quitupan                     | Banobras | JUL 11-2011  | 5,000,000.00  | 2,649,572.80  | 349/2011     | 063/2011 | FEB 28-2011               | TIIE + 3.04%  | 120 | MAY-2021 |
| 80  | Quitupan                     | Banobras | JUN 19-2012  | 7,000,000.00  | 1,866,666.52  | P14-0712105  | 018/2012 | FEB 24-2012               | TIIE + 3.06%  | 60  | JUL-2017 |
| 81  | San Cristóbal de la Barranca | Banobras | JUN 04-2015  | 5,900,000.00  | 5,462,962.96  | P14-0615066  | 018/2015 | ABR 15-2015               | TIIE + 2.73%  | 108 |          |
| 82  | San Gabriel                  | Banobras | NOV 22-2010  | 9,599,182.57  | 4,430,391.67  | 442/2010     | 048/2010 | OCT 04-2010               | TIIE + 2.87%  | 120 | SEP-2020 |
| 83  | San Gabriel                  | Banobras | JUL 12-2011  | 5,000,000.00  | 2,735,042.88  | 354/2011     | 061/2011 | MAY 26-2011               | TIIE + 3.09%  | 120 | JUL-2021 |
| 84  | San Gabriel                  | Banobras | ABR 27-2015  | 6,000,000.00  | 5,593,220.32  | P14-0715101  | 015/2015 | DIC 03-2014               | TIIE + 2.95%  | 120 | ABR-2025 |
| 85  | San Ignacio Cerro Gordo      | Banobras | JUL 20-2009  | 6,020,000.00  | 2,023,529.04  | 230/2009     | 023/2009 | JUL 04-2009               | TIIE + 2.97%  | 120 | JUN-2019 |
| 86  | San Ignacio Cerro Gordo      | Banobras | JUN 20-2012  | 4,100,000.00  | 2,630,833.19  | P14-0812116  | 019/2012 | MAR 22-2012               | TIIE + 3.18%  | 120 | AGO-2022 |
| 87  | San Juan de los Lagos        | Banobras | OCT 10-2011  | 15,065,057.00 | 5,136,059.86  | 591/2011     | 082/2011 | AGO 08-2011               | TIIE + 2.69%  | 84  | AGO-2018 |
| 88  | San Juanito de Escobedo      | Banobras | DIC 23-2013  | 19,400,000.00 | 16,830,639.48 | P14-0214016  | 001/2014 | AGO 28-2013               | TIIE+2.78%    | 180 | DIC-2028 |
| 89  | San Juanito de Escobedo      | Banobras | OCT 26-2015  | 1,522,348.62  | 1,446,231.18  | P14-1115137  | 035/2015 | MAY 20-2015               | TIIE+3.50%    | 60  |          |
| 90  | San Marcos                   | Banobras | MAY 11-2015  | 10,000,000.00 | 9,375,061.73  | P14-0615065  | 014/2015 | MAR 03-2015               | TIIE + 3.25%  | 180 |          |
| 91  | San Martín de Bolaños        | Banobras | DIC 02-2014  | 5,700,000.00  | 3,874,722.89  | P14-1214233  | 037/2014 | JUL 15-2014               | TIIE + 3.12%  | 120 |          |
| 92  | San Martín Hidalgo           | Banobras | NOV 18-2014  | 24,600,000.00 | 18,353,202.14 | P14-1214204  | 033/2014 | AGO 01-2014               | TIIE + 2.79%  | 180 |          |
| 93  | San Miguel el Alto           | Banobras | MAY 17-2011  | 5,620,844.00  | 4,029,069.02  | 220/2011     | 044/2011 | FEB 23-2011               | TIIE + 3.12%  | 240 | SEP-2031 |
| 94  | San Miguel el Alto           | Banobras | DIC 29-2011  | 5,000,000.00  | 2,958,333.17  | P14-0212013  | 001/2012 | NOV 08-2011               | TIIE + 3.13%  | 120 | FEB-2022 |
| 95  | San Miguel el Alto           | Banobras | MAR 15-2012  | 6,700,000.00  | 4,131,666.82  | P14-0412054  | 008/2012 | ENE 10-2012               | TIIE + 2.86%  | 120 | MAY-2022 |
| 96  | San Sebastián del Oeste      | Banobras | JUL 19-2010  | 13,600,000.00 | 8,856,889.06  | 217/2010     | 025/2010 | JUN 03-2010               | TIIE + 3.03%  | 180 | MAY-2025 |
| 97  | San Sebastián del Oeste      | Banobras | DIC 05-2013  | 6,436,800.00  | 4,988,520.00  | P-141213186  | 051/2013 | AGO 07-2013               | TIIE + 2.81%  | 120 | DIC-2023 |
| 98  | Sayula                       | Banobras | JUN 13-2014  | 33,700,000.00 | 29,053,687.43 | P14-0814121  | 016/2014 | DIC 31-2013               | TIIE + 2.63%  | 180 |          |
| 99  | Tala                         | Banobras | AGO 20-2007  | 10,000,000.00 | 4,277,777.32  | 230/2007     | 020/2007 | JUN 19-2007               | TIIE + 2.03%  | 180 | AGO-2022 |
| 100 | Tala                         | Banobras | JUN 07-2010  | 16,778,912.29 | 7,131,037.66  | 144/2010     | 017/2010 | MAR 22-2010               | TIIE + 2.82%  | 120 | JUN-2020 |
| 101 | Tala                         | Banobras | JUL 08-2013  | 50,000,000.00 | 39,285,714.32 | P14-0813097  | 026/2013 | MAR 19-2013               | TIIE + 3.23%  | 120 | AGO-2023 |
| 102 | Talpa de Allende             | Banobras | JUL 08-2013  | 10,000,000.00 | 2,000,000.08  | P14-09313109 | 031/2013 | ABR 25-2013               | TIIE +2.66%   | 36  | SEP-2016 |
| 103 | Talpa de Allende             | Banobras | DIC 30-2013  | 1,500,000.00  | 999,999.96    | 334/2013     | 003/2014 | ENE 17-2014               | TIIE+3.14%    | 60  | ENE-2019 |
| 104 | Tamazula de Gordiano         | Banobras | DIC 19-2013  | 19,015,055.68 | 16,846,536.08 | P14-1213193  | 057/2013 | SEP 30-2013               | TIIE + 3.12%  | 240 | ENE-2033 |

|     |                        |          |              |                |                |             |          |                           |               |     |          |
|-----|------------------------|----------|--------------|----------------|----------------|-------------|----------|---------------------------|---------------|-----|----------|
| 105 | Tamazula de Gordiano   | Banobras | OCT 20-2014  | 20,000,000.00  | 17,777,777.79  | P14-1114164 | 029/2014 | JUL 31-2014               | TIIE + 2.44%  | 120 |          |
| 106 | Tapalpa                | Banobras | JUN 12-2014  | 27,900,000.00  | 24,687,783.38  | P14-0814123 | 019/2014 | ENE 10-2014               | TIIE + 2.89%  | 240 |          |
| 107 | Tapalpa                | Banobras | MAY 22-2015  | 2,062,857.00   | 1,783,147.56   | P14-0715082 | 022/2015 | MAR 23-2015 y JUN 13-2015 | TIIE + 3.41%  | 60  |          |
| 108 | Tecolotlán             | Banobras | SEP 03-2012  | 6,000,000.00   | 3,900,000.00   | P14-0912142 | 035/2012 | JUL 08-2012               | TIIE + 2.96%  | 120 | SEP-2022 |
| 109 | Tecolotlán             | Banobras | DIC 04- 2013 | 10,492,789.38  | 8,655,728.29   | P14-1213169 | 050/2013 | ABR 15-2013               | TIIE +2.992%  | 180 | SEP-2028 |
| 110 | Tenamaxtlán            | Banobras | MAY 19-2010  | 5,960,000.00   | 2,463,350.98   | 119/2010    | 011/2010 | FEB 03-2010               | TIIE + 2.98%  | 120 | JUN-2020 |
| 111 | Tenamaxtlán            | Banobras | DIC 05-2011  | 1,895,734.00   | 1,210,043.08   | 708/2011    | 099/2011 | OCT 11-2011               | TIIE + 3.40%  | 144 | SEP-2023 |
| 112 | Teocaltiche            | Banobras | DIC 29-2011  | 4,059,787.66   | 2,402,041.22   | P14-0212012 | 002/2012 | JUL 06-2011               | TIIE + 3.28%  | 120 | FEB-2022 |
| 113 | Teocaltiche            | Banobras | JUN 03-2015  | 6,812,738.62   | 6,350,858.06   | P14-0615071 | 019/2015 | DIC 30-2014 y JUN 04-2015 | TIIE + 2.86%  | 120 | JUN-2025 |
| 114 | Teocuitatlán de Corona | Banobras | MAR 26-2014  | 12,300,000.00  | 9,036,409.64   | P14-0514069 | 012/2014 | JUL 04-2014               | TIIE + 2.81%  | 180 | JUN-2029 |
| 115 | Tepatitlán de Morelos  | Banobras | MAR 18-2015  | 19,439,290.39  | 16,422,848.77  | P14-0515050 | 008/2015 | NOV 28-2014 y FEB 12-2015 | TIIE + 2.40%  | 60  |          |
| 116 | Tepatitlán de Morelos  | Banobras | JUL 07-2015  | 35,578,898.09  | 34,671,877.38  | P14-0915122 | 028/2015 | ABR 15-2015               | TIIE + 2.22%  | 120 |          |
| 117 | Tequila                | Banobras | DIC 27-2013  | 80,000,000.00  | 73,361,475.46  | P14-0214018 | 002/2014 | OCT 30-2013               | TIIE+2.48     | 240 | ENE-2033 |
| 118 | Teuchitlán             | Banobras | AGO 09-2011  | 11,000,000.00  | 5,923,077.14   | 355/2011    | 066/2011 | JUN 20-2011               | TIIE + 2.89%  | 120 | JUN-2021 |
| 119 | Tizapan                | Banobras | SEP 02-2013  | 18,073,666.29  | 15,002,898.74  | P14-1013127 | 037/2013 | FEB 12-2013               | TIIE + 3.85%  | 177 | JUN-2028 |
| 120 | Tlajomulco de Zúñiga   | Banobras | JUN 19-2008  | 76,300,000.00  | 3,140,165.40   | 150/2008    | 019/2008 | FEB 28-2008 y ABR 16-2008 | TIIE + 0.61%  | 96  | JUL-2016 |
| 121 | Tlajomulco de Zúñiga   | Banobras | JUN 22-2010  | 250,000,000.00 | 196,977,346.50 | 149/2010    | 019/2010 | MAR 04-2010               | TIIE + 1.62%  | 180 | JUN-2025 |
| 122 | Tlaquepaque            | Banobras | ABR 23-2008  | 431,190,000.00 | 377,092,198.47 | 004/2008    | 004/2008 | DIC 17-2007               | TIIE + 0.58%  | 300 | FEB-2033 |
| 123 | Tlaquepaque            | Banobras | NOV 22-2010  | 300,000,000.00 | 261,541,656.60 | 452/2010    | 050/2010 | SEP 22-2010               | TIIE + 1.86%  | 300 | DIC-2035 |
| 124 | Tolimán                | Banobras | JUN 16-2010  | 1,500,000.00   | 42,857.24      | 176/2010    | 020/2010 | ABR 14-2010               | TIIE + 3.40%  | 72  | MAY-2016 |
| 125 | Tolimán                | Banobras | JUN 24-2013  | 5,500,000.00   | 3,535,714.30   | P14-0813107 | 027/2013 | FEB 08-2013               | TIIE + 3.32%  | 84  | SEP-2020 |
| 126 | Tonaya                 | Banobras | JUN 28-2012  | 4,200,000.00   | 2,000,000.00   | P14-0712106 | 023/2012 | ABR 30-2012               | TIIE + 3.19%  | 84  | JUL-2019 |
| 127 | Tonaya                 | Banobras | JUN-13-2014  | 4,000,000.00   | 3,350,427.43   | P14-0714101 | 018/2014 | FEB-12-2014               | TIIE + 3.26%  | 120 | JUN-2024 |
| 128 | Totatiche              | Banobras | OCT 23-2007  | 3,000,000.00   | 1,329,545.90   | 287/2007    | 033/2007 | JUL 18-207 y OCT 08-2007  | TIIE + 2.69%  | 180 | SEP-2022 |
| 129 | Totatiche              | Banobras | JUL 18-2012  | 2,173,000.00   | 1,394,341.81   | P14-0812122 | 029/2012 | ENE 13-2012               | TIIE + 3.73%  | 120 | AGO-2022 |
| 130 | Tototlan               | Banobras | DIC 05- 2013 | 28,900,000.00  | 23,576,315.83  | P14-1213188 | 052/2013 | SEP 20-2013               | TIIE + 2.216% | 120 | ENE-2024 |
| 131 | Tuxcacuesco            | Banobras | MAY 17-2013  | 3,170,290.00   | 1,570,632.49   | P14-0713093 | 023/2013 | ENE 22-2013               | TIIE + 3.64%  | 72  | AGO-2019 |
| 132 | Tuxcacuesco            | Banobras | JUN 25-2014  | 5,000,000.00   | 4,188,034.24   | P14-0714113 | 017/2014 | FEB 05-2014               | TIIE + 2.94%  | 120 | MAY-2024 |
| 133 | Tuxcueca               | Banobras | ABR 13-2015  | 11,779,737.30  | 11,159,502.55  | P14-0515045 | 009/2015 | FEB 11-2015               | TIIE + 3.11%  | 180 |          |
| 134 | Unión de San Antonio   | Banobras | AGO 30-2007  | 7,092,575.00   | 1,728,442.70   | 266/2008    | 029/2008 | AGO 28-2007               | TIIE + 1.22%  | 120 | AGO-2018 |
| 135 | Unión de San Antonio   | Banobras | ABR 07-2014  | 32,900,000.00  | 29,874,712.64  | P14-0514071 | 009/2014 | FEB 12-2014               | TIIE + 2.41%  | 180 | ABR-2029 |
| 136 | Unión de Tula          | Banobras | JUL 06-2015  | 24,431,513.00  | 20,641,932.30  | P14-0815108 | 029/2015 | MAR 05-2015               | TIIE + 2.74%  | 180 |          |
| 137 | Villa Hidalgo          | Banobras | OCT 03-2011  | 16,900,000.00  | 12,864,703.09  | 592/2011    | 078/2011 | AGO 01-2011               | TIIE + 2.73%  | 240 | NOV-2031 |
| 138 | Villa Purificación     | Banobras | OCT 02-2013  | 20,000,000.00  | 17,966,101.76  | P14-1113139 | 042/2013 | MAY 15-2013               | TIIE + 4.16%  | 240 | NOV-2033 |
| 139 | Yahualica              | Banobras | OCT 03-2014  | 23,872,186.68  | 21,701,987.96  | P14-1014160 | 027/2014 | FEB 26-2014               | TIIE + 2.70%  | 180 |          |
| 140 | Zacoalco de Torres     | Banobras | JUN 07-2012  | 4,935,000.00   | 1,997,500.00   | P14-0712100 | 016/2012 | ENE 25-2012               | TIIE + 3.07%  | 84  | JUL-2019 |
| 141 | Zapopan                | Banobras | DIC 02-2010  | 60,000,000.00  | 14,444,444.49  | 056/2011    | 005/2011 | ABR 23-2010               | TIIE + 1.91%  | 60  | MAY-2017 |
| 142 | Zapotlán el Grande     | Banobras | NOV 21-2007  | 90,892,593.00  | 55,774,883.37  | 302/2007    | 039/2007 | OCT 10-2007               | TIIE + 1.35%  | 180 | NOV-2022 |
| 143 | Zapotlán el Grande     | Banobras | MAR 27-2014  | 67,000,000.00  | 53,602,583.62  | P14-051074  | 011/2014 | ENE 24-2014               | TIIE + 2.06%  | 180 | JUN-2029 |
| 144 | Zapotlán el Grande     | Banobras | MAR 04-2015  | 25,000,000.00  | 23,728,813.54  | P14-0415032 | 006/2015 | DIC 15-2014               | TIIE + 2.51%  | 180 |          |
| 145 | Zapotitlic             | Banobras | NOV 14-2013  | 30,000,000.00  | 23,947,368.53  | P14-1213190 | 053/2013 | JUN 20-2013               | TIIE + 2.52%  | 120 | NOV-2023 |
| 146 | Zapotlanejo            | Banobras | DIC 04-2014  | 30,000,000.00  | 26,379,310.34  | P14-0115003 | 039/2014 | JUN 30-2014               | TIIE + 2.22%  | 120 |          |

|          |  |  |  |                  |                  |  |  |  |  |  |  |
|----------|--|--|--|------------------|------------------|--|--|--|--|--|--|
| Subtotal |  |  |  | 3,264,838,277.91 | 2,406,360,283.47 |  |  |  |  |  |  |
|----------|--|--|--|------------------|------------------|--|--|--|--|--|--|

|                           |  |  |  |                  |                  |  |  |  |  |  |  |
|---------------------------|--|--|--|------------------|------------------|--|--|--|--|--|--|
| Total Municipios Sin Aval |  |  |  | 9,021,040,037.91 | 7,280,475,597.15 |  |  |  |  |  |  |
|---------------------------|--|--|--|------------------|------------------|--|--|--|--|--|--|

|                                                                            |  |  |  |  |  |  |  |  |  |  |  |
|----------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|
| IX Municipios con Arrendamiento Financiero con Garantía de Participaciones |  |  |  |  |  |  |  |  |  |  |  |
|----------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|

| Arrendatario | Arrendador | Fecha Suscripción | Valor total del Arrendamiento | No. Inscripción SHCP | No. Inscripción Estatal | Acta de Ayuntamiento | Concepto | Plazo Vencimiento (Meses) | Vencimiento |
|--------------|------------|-------------------|-------------------------------|----------------------|-------------------------|----------------------|----------|---------------------------|-------------|
|--------------|------------|-------------------|-------------------------------|----------------------|-------------------------|----------------------|----------|---------------------------|-------------|

|                                                                                                                                                                     |                                 |                                                |             |                   |                   |          |                           |               |              |          |          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------|-------------|-------------------|-------------------|----------|---------------------------|---------------|--------------|----------|----------|
| 1                                                                                                                                                                   | Casimiro Castillo               | Crédito Real, SAB de C.V.                      | ENE 15-2013 | 34,558,963.92     |                   | 008/2013 | OCT 09-2012               | Arrendamiento | 84           | MAR-2020 |          |
| 2                                                                                                                                                                   | Cuautliltán de García Barragán  | Crédito Real, SAB de C.V.                      | FEB 07-2013 | 32,073,015.21     |                   | 010/2013 | OCT 13-2012               | Arrendamiento | 84           | MAR-2020 |          |
| 3                                                                                                                                                                   | La Huerta                       | Crédito Real, SAB de C.V.                      | ENE 11-2013 | 21,429,289.32     |                   | 007/2013 | OCT 09-2012               | Arrendamiento | 84           | MAR-2020 |          |
| 4                                                                                                                                                                   | Pihuamo                         | Led Lumina Leasing                             | NOV 17-2011 | 24,085,900.08     |                   | 007/2012 | OCT 31-2011               | Arrendamiento | 120          | NOV-2021 |          |
| 5                                                                                                                                                                   | Teocuitatlán de Corona          | AB&C Leasing de México, S.A.                   | AGO 21-2012 | 4,172,116.88      |                   | 038/2012 | JUN 15-2012               | Arrendamiento | 96           | AGO-2020 |          |
| 6                                                                                                                                                                   | Tlajomulco de Zúñiga            | Fintegra Financiamiento, S.A. de C.V.          | MAR 24-2011 | 178,831,208.51    | 683/2011          | 049/2011 | FEB 16-2011               | Arrendamiento | 78           | DIC-2017 |          |
| 7                                                                                                                                                                   | Tlajomulco de Zúñiga            | Fintegra Financiamiento, S.A. de C.V.          | AGO 23-2012 | 17,955,698.36     | P141212213        | 043/2012 | FEB 16-2012 y OCT 03-2012 | Arrendamiento | 68           | MAY-2018 |          |
| 8                                                                                                                                                                   | Tlaquepaque                     | Leasing Operations de México, S. de R.L. de CV | DIC 16-2010 | 139,823,166.04    | 396/2011          | 030/2011 | NOV 11-2010               | Arrendamiento | 78           | ABR-2018 |          |
| 9                                                                                                                                                                   | Tomatlán                        | Financiera Bajío. S.A.                         | SEP 10-2012 | 32,599,299.48     |                   | 041/2012 | JUN 21-2012               | Arrendamiento | 120          | SEP-2022 |          |
| 10                                                                                                                                                                  | Villa Purificación              | Crédito Real, SAB de C.V.                      | ENE 15-2013 | 17,322,634.73     |                   | 006/2013 | OCT 12-2012               | Arrendamiento | 84           | MAR-2020 |          |
| Total Arrendamientos                                                                                                                                                |                                 |                                                |             | 502,851,292.53    |                   |          |                           |               |              |          |          |
| X Organismos Sin Aval con la Banca de Desarrollo                                                                                                                    |                                 |                                                |             |                   |                   |          |                           |               |              |          |          |
| 1                                                                                                                                                                   | Sistema de Agua Potable Chapala | Banobras                                       | FEB 15-2008 | 10,000,000        | 1,111,111.11      | 018/2008 | 008/2008                  | SEP 28-2007   | TIIE + 2.02% | 120      | MAR-2017 |
| 2                                                                                                                                                                   | Sistema de Agua Potable Chapala | Banobras                                       | MAR 03-2011 | 8,000,000         | 4,137,931.03      | 084/2011 | 011/2011                  | SEP 26-2010   | TIIE + 2.91% | 120      | MAR-2021 |
| Total                                                                                                                                                               |                                 |                                                |             | 18,000,000.00     | 5,249,042.15      |          |                           |               |              |          |          |
| Total Municipios y Organismos Sin Aval                                                                                                                              |                                 |                                                |             | 9,541,891,330.44  | 7,285,724,639.30  |          |                           |               |              |          |          |
| Nota: En el caso de los Municipios, el Objeto de Aplicación es Inversión Pública de conformidad con la Ley de Deuda Pública del Estado de Jalisco y sus Municipios. |                                 |                                                |             |                   |                   |          |                           |               |              |          |          |
| TOTAL GLOBAL                                                                                                                                                        |                                 |                                                |             | 30,484,085,060.20 | 25,335,933,531.75 |          |                           |               |              |          |          |