

**Situación de la Deuda Pública**  
(Cifras expresadas en pesos)

| Deuda Directa                                                                                        |                   | Saldo a<br>Julio, 31, 2016 |
|------------------------------------------------------------------------------------------------------|-------------------|----------------------------|
| <b>Gobierno del Estado</b>                                                                           |                   | <b>16,183,263,634</b>      |
| (No se incluyen 2,393.3 mdp dispuestos de los créditos cupón cero, ya que sólo se pagarán intereses) |                   |                            |
| <b>Total Deuda Directa</b>                                                                           |                   | <b>16,183,263,634</b>      |
| <b>Créditos contratados pendientes de disponer</b>                                                   |                   |                            |
|                                                                                                      | <b>Contratado</b> | <b>Por disponer</b>        |
| - Banobras (Seguridad Pública cupón cero)                                                            | 1,300,000,000.00  | 4,399,850.00               |
| - Banobras ("Manuel" cupón cero)                                                                     | 223,786,059.00    | 11,791,195.00              |
| - Banobras ("Justicia Penal" cupón cero)                                                             | 86,788,886.00     | 1,317,400.00               |
| <b>Deuda Indirecta o Avalada</b>                                                                     |                   |                            |
| SIAPA (Fuente de pago propia)                                                                        |                   | 2,056,700,214              |
| SEAPAL (Fuente de pago propia)                                                                       |                   | 54,069,579                 |
| Universidad de Guadalajara (Fuente de pago propia)                                                   |                   | 70,870,000                 |
| Municipios con aval del Gobierno del Estado (Fuente de pago propia, Participaciones)                 |                   | 24,945,614                 |
| <b>Total Deuda Indirecta o Avalada</b>                                                               |                   | <b>2,206,585,407</b>       |
| <b>Total Directa e Indirecta o Avalada</b>                                                           |                   | <b>18,389,849,040</b>      |
| <b>Municipios sin Aval del Gobierno del Estado</b>                                                   |                   | <b>7,239,645,006</b>       |
| <b>Organismos Municipales sin Aval del Gobierno del Estado</b>                                       |                   | <b>4,602,810</b>           |
| <b>Total Deuda Pública Documentada</b>                                                               |                   | <b>25,634,096,856</b>      |

**Deuda Documentada Directa**

|                                                                     | Institución Crediticia | Objeto de Aplicación                                           | Fecha de Contratación | Monto del Crédito | Monto Total Amortizable<br>Julio 31, 2016 | No. Inscripción SHCP | No. Inscripción Estatal | Responsable de la Autorización: Decreto | Tasa de Interés Aplicable Vigente         | Plazo Vencimiento (Meses) | Fecha de Vencimiento |
|---------------------------------------------------------------------|------------------------|----------------------------------------------------------------|-----------------------|-------------------|-------------------------------------------|----------------------|-------------------------|-----------------------------------------|-------------------------------------------|---------------------------|----------------------|
| I Deuda Directa del Gobierno del Estado con la Banca Comercial      |                        |                                                                |                       |                   |                                           |                      |                         |                                         |                                           |                           |                      |
| 1                                                                   | Interacciones          | Obra Pública/94 y Línea 2 Tren Eléctrico                       | OCT 15-2007           | 665,000,000.00    | 485,670,510.60                            | 280/2007             | 032/2007                | 21849                                   | TIIE + 0.29%                              | 240                       | OCT-2027             |
| 2                                                                   | Banorte                | Obra Pública/94 y Tramos Carreteros                            | OCT 19-2007           | 632,300,000.00    | 485,670,111.14                            | 282/2007             | 034/2007                | 21849                                   | Swap de TIIE = 5.73% + Sobre Tasa = 0.29% | 239                       | OCT-2027             |
| 3                                                                   | Santander              | Línea 2 Tren Eléctrico                                         | OCT 17-2007           | 409,057,943.32    | 305,251,707.72                            | 283/2007             | 035/2007                | 21849                                   | TIIE + 0.29%                              | 240                       | OCT-2027             |
| 4                                                                   | Banorte                | Tramos Carreteros, Centro Cult. Universit. y Maquinaria Pesada | OCT 19-2007           | 374,700,000.00    | 275,330,382.70                            | 281/2007             | 036/2007                | 21849                                   | Swap de TIIE = 5.73% + Sobre Tasa = 0.29% | 238                       | OCT-2027             |
| 5                                                                   | Banorte                | Proyectos de Inversión Pública                                 | DIC 04-2013           | 153,170,629.00    | 141,293,999.20                            | P14-1213185          | 047/2013                | 24391 Y 24455                           | Swap de TIIE = 5.72% + Sobre Tasa = 0.90% | 165                       | DIC-2035             |
| 6                                                                   | Banamex                | Proyectos de Inversión Pública                                 | OCT 13-2015           | 2,191,682,494.44  | 2,155,986,206.53                          | P14-1015125          | 032/2015                | 24391 Y 24455                           | Swap de TIIE = 5.33% + Sobre Tasa = 1.00% | 225                       | JUL-2034             |
| 7                                                                   | Banorte                | Proyectos de Inversión Pública                                 | DIC 11-2013           | 249,553,564.00    | 216,933,134.79                            | P14-0114001          | 055/2013                | 20498                                   | Swap de TIIE = 5.68% + Sobre Tasa = 0.80% | 127                       | DIC-2035             |
| 8                                                                   | Banamex                | Proyectos de Inversión Pública                                 | OCT 13-2015           | 490,326,868.07    | 482,474,515.01                            | P14-1015124          | 033/2015                | 24391 Y 24455                           | TIIE + 0.90%                              | 225                       | JUL-2034             |
| 9                                                                   | Banorte                | Proyectos de Inversión Pública                                 | MAR 12-2014           | 949,001,040.56    | 881,864,476.76                            | P14-0614079          | 005/2014                | 24391 Y 24455                           | Swap de TIIE = 5.68% + Sobre Tasa = 0.90% | 129                       | DIC-2035             |
| 10                                                                  | Scotiabank             | Proyectos de Inversión Pública                                 | DIC 02-2010           | 100,000,000.00    | 49,074,074.55                             | 558/2010             | 053/2010                | 23141                                   | TIIE + 0.88%                              | 120                       | DIC-2020             |
| 11                                                                  | Banorte                | Proyectos de Inversión Pública                                 | JUL 18-2011           | 500,000,000.00    | 478,676,459.36                            | 271/2011             | 059/2011                | 23531                                   | Swap de TIIE = 5.76% + Sobre Tasa = 0.90% | 240                       | DIC-2035             |
| 12                                                                  | Banorte                | Proyectos de Inversión Pública                                 | FEB 27-2013           | 1,400,000,000.00  | 1,379,185,130.75                          | P14-0613070          | 011/2013                | 24391                                   | Swap de TIIE = 5.78% + Sobre Tasa = 0.90% | 240                       | DIC-2035             |
| 13                                                                  | Banorte                | Proyectos de Inversión Pública                                 | DIC 11-2015           | 610,000,000.00    | 610,000,000.00                            | P14-1215150          | 036/2015                | 25528                                   | Swap de TIIE = 5.18% + Sobre Tasa = 0.85% | 240                       | DIC-2035             |
| 14                                                                  | Santander              | Proyectos de Inversión Pública                                 | DIC 16-2015           | 1,355,000,000.00  | 1,334,044,497.20                          | P14-1215160          | 037/2015                | 25528                                   | TIIE + 0.89%                              | 240                       | ENE-2036             |
| 15                                                                  | Bancomer               | Proyectos de Inversión Pública                                 | ABR 18-2016           | 535,000,000.00    | 535,000,000.00                            | P14-0416022          | 003/2016                | 25528                                   | TIIE + 0.90%                              | 240                       | ABR-2036             |
| Subtotal                                                            |                        |                                                                |                       | 10,614,792,539.39 | 9,816,455,206.31                          |                      |                         |                                         |                                           |                           |                      |
| II Deuda Directa del Gobierno del Estado con la Banca de Desarrollo |                        |                                                                |                       |                   |                                           |                      |                         |                                         |                                           |                           |                      |
| 1                                                                   | Banobras               | Inversiones y Adquisiciones 2000                               | DIC 13-2007           | 389,179,937.00    | 293,464,299.93                            | 337/2007             | 043/2007                | 21849                                   | TIIE + 0.29%                              | 240                       | DIC-2027             |

|                                    |           |                                |             |                   |                   |             |          |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |     |          |
|------------------------------------|-----------|--------------------------------|-------------|-------------------|-------------------|-------------|----------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|
| 2                                  | Banobras  | Tramos Carreteros              | JUL 9-2003  | 500,000,000.00    | 263,485,477.18    | 119/2003    | 023/2003 | 19863 Y 20088 | FOAEM                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 281 | FEB-2027 |
| 3                                  | Banobras  | Obras de Saneamiento           | JUL 11-2005 | 1,750,000,000.00  | 1,083,619,077.66  | 132/2005    | 019/2005 | 19985 Y 20564 | Disposición 1) Fija: 10.26%<br>Disposición 2) Fija: 10.00%<br>Disposición 3) Fija: 9.715%<br>Disposición 4) Fija: 9.910%<br>Disposición 5) TIIE+0.160%<br>Disposición 6) TIIE+1.680%<br>Disposición 7) TIIE+1.690%<br>Disposición 8) TIIE+1.540%<br><br>Disposición 1) Fija: 9.31%<br>Disposición 2) TIIE-0.22%<br>Disposición 3) TIIE+1.30%<br>Disposición 4) TIIE+1.11%<br>Disposición 5) TIIE+1.01%<br>Disposición 6) TIIE+1.01%<br>Disposición 7) TIIE+1.01%<br>Disposición 8) TIIE+0.86%<br>Disposición 9) TIIE+0.86%<br>Disposición 10) TIIE+0.86%<br>Disposición 11) TIIE+0.86% | 256 | MAR-2027 |
| 4                                  | Banobras* | Obras de Abastecimiento        | FEB 14-2007 | 1,920,000,000.00  | 1,424,742,309.62  | 017/2007    | 002/2007 | 19985 Y 20564 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 242 | MAR-2027 |
| 5                                  | Banobras  | Proyectos de Inversión Pública | OCT 26-2015 | 1,444,885,373.08  | 1,397,079,809.01  | P14-1115134 | 034/2015 | 24391         | TIIE+0.81%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 225 | JUN-2034 |
| 6                                  | Banobras  | Proyectos de Inversión Pública | DIC 14-2015 | 1,928,217,853.28  | 1,904,417,454.06  | P14-1215161 | 039/2015 | 25528         | TIIE+0.88%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 240 | ENE-2036 |
| Subtotal                           |           |                                |             | 7,932,283,163.36  | 6,366,808,427.46  |             |          |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |     |          |
| Total de Deuda Documentada Directa |           |                                |             | 18,547,075,702.75 | 16,183,263,633.77 |             |          |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |     |          |

\* Créditos en etapa de disposición

\*\* Créditos en periodo de gracia

Bonos Cupón Cero

|                  |          |                                                                     |             |                  |                  |             |          |             |                                                                                                                                                                                                                                                                                                                                                                                                                                       |     |          |
|------------------|----------|---------------------------------------------------------------------|-------------|------------------|------------------|-------------|----------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|
| 7                | Banobras | Proyectos de Inversión Pública                                      | JUN 20-2012 | 1,000,000,000.00 | 995,600,150.00   | P14-0712095 | 017/2012 | 23962       | Disposición 1) Fija: 8.13%<br>Dispsición 2) Fija: 7.94%<br>Disposición 3) Fija: 7.97%<br>Disposición 4) Fija: 7.58%<br>Disposición 5) Fija: 7.14%<br>Disposición 6) Fija: 8.73%                                                                                                                                                                                                                                                       | 240 | AGO-2032 |
| 8                | Banobras | Proyectos de Inversión Pública                                      | JUN 29-2012 | 300,000,000.00   | 300,000,000.00   | P14-0712103 | 026/2012 | 23962       | Fija: 8.27%                                                                                                                                                                                                                                                                                                                                                                                                                           | 240 | AGO-2032 |
| 9                | Banobras | Daños ocasionados por huracán "Jova"                                | SEP 23-2013 | 299,888,355.00   | 299,888,355.00   | P14-1013128 | 039/2013 | 24448/LX/13 | Disposición 1) Fija: 8.54%<br>Disposición 2) Fija: 8.69%<br>Disposición 3) Fija: 8.51%<br>Disposición 4) Fija: 8.50%<br>Disposición 5) Fija: 8.46%<br>Disposición 6) Fija: 8.22%<br>Disposición 7) Fija: 8.01%<br>Disposición 8) Fija: 7.83%<br>Disposición 9) Fija: 7.84%<br>Disposición 10) Fija: 7.90%<br>Disposición 11) Fija: 8.07%<br>Disposición 12) Fija: 7.74%<br>Disposición 13) Fija: 7.48%<br>Disposición 14) Fija: 8.06% | 240 | DIC-2033 |
| 10               | Banobras | Daños ocasionados por huracán "Manuel"                              | JUL 29-2014 | 223,786,059.00   | 211,994,864.00   | P14-0814122 | 022/2014 | 24863/LX/14 | Disposición 1) Fija: 8.07%<br>Disposición 2) Fija: 7.89%<br>Disposición 3) Fija: 8.27%<br>Disposición 4) Fija: 7.70%<br>Disposición 1) Fija: 8.12%<br>Disposición 2) Fija: 8.23%<br>Disposición 3) Fija: 8.26%                                                                                                                                                                                                                        | 240 | JUL-2024 |
| 11               | Banobras | Implementación del Nuevo Sistema de Justicia Penal (Juicios Orales) | DIC 11-2014 | 500,379,494.00   | 500,379,494.00   | P14-1214238 | 038/2014 | 24862/LX/14 |                                                                                                                                                                                                                                                                                                                                                                                                                                       | 240 | OCT-2034 |
| 12               | Banobras | Proyectos de Inversión Pública                                      | DIC 28-2015 | 86,788,886.00    | 85,471,486.00    | P14-0416020 | 001/2016 | 24862/LX/14 | Disposición 1) Fija: 8.60%                                                                                                                                                                                                                                                                                                                                                                                                            | 240 | JUN-2034 |
| Total Cupón Cero |          |                                                                     |             | 2,410,842,794.00 | 2,393,334,349.00 |             |          |             |                                                                                                                                                                                                                                                                                                                                                                                                                                       |     |          |

Deuda Indirecta o Avalada

| Organismo - Municipio                              |        | Institución Crediticia | Fecha de Contratación | Monto del Crédito | Monto Total Amortizable<br>Julio 31, 2016 | No. Inscripción SHCP | No. Inscripción Estatal | Responsable de la Autorización: Decreto | Tasa de Interés Aplicable Vigente | Plazo Vencimiento (Meses) | Fecha de Vencimiento |
|----------------------------------------------------|--------|------------------------|-----------------------|-------------------|-------------------------------------------|----------------------|-------------------------|-----------------------------------------|-----------------------------------|---------------------------|----------------------|
| III Aavales a Organismos con la Banca Comercial    |        |                        |                       |                   |                                           |                      |                         |                                         |                                   |                           |                      |
| 1                                                  | SIAPA  | Interacciones          | ABR 10-2008           | 1,465,000,000.00  | 1,056,506,563.98                          | 099/2008             | 015/2008                | 20883 y 21913                           | TIIE + 1.10%                      | 237                       | MAR-2028             |
| 2                                                  | UDG    | HSBC México            | OCT 2-2007            | 160,000,000.00    | 70,870,000.00                             | 251/2007             | 027/2007                | 21855                                   | FLAJA 8.50%                       | 120                       | OCT-2017             |
| Total                                              |        |                        |                       | 1,625,000,000.00  | 1,127,376,563.98                          |                      |                         |                                         |                                   |                           |                      |
| IV Aavales a Organismos con la Banca de Desarrollo |        |                        |                       |                   |                                           |                      |                         |                                         |                                   |                           |                      |
| 1                                                  | SIAPA  | Banobras               | MAY 6-2008            | 1,200,000,000.00  | 1,000,193,649.56                          | 098/2008             | 016/2008                | 21914                                   | TIIE + 0.436%                     | 276                       | JUN-2031             |
| 2                                                  | SEAPAL | Banobras               | JUN 25-2004           | 30,000,000.00     | 2,316,177.63                              | 171/2004             | 003/2004                | 20512                                   | TIIE X 1.1 <1.5 >9 (1.45)         | 120                       |                      |
| 3                                                  | SEAPAL | Banobras               | OCT 19-2004           | 212,000,000.00    | 21,081,660.53                             | 246/2004             | 011/2004                | 20565                                   | TIIE X 1.093 <1.4 >8.40 (1.35)    | 120                       |                      |
| 4                                                  | SEAPAL | Banobras               | FEB 13-2009           | 120,000,000.00    | 30,671,740.60                             | 086/2009             | 086/2009                | 22569                                   | TIIE + 1.35%                      | 120                       | MAY-2019             |

|                                                      |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
|------------------------------------------------------|-----------------------|------------------------|-----------------------|-------------------|-------------------------------------------|----------------------|-------------------------|----------------------------------------------|------------------------------------------------------------------------------------------------------------|---------------------------|----------------------|
| 5                                                    | CEA                   | Banobras               | JUL 23-2009           | 31,874,254.72     | 0.00                                      | 269/2009             | 030/2009                | 21540 Y 22585                                | TIIE + 2.00%                                                                                               | 240                       | Línea Crédito        |
| 6                                                    | CEA                   | Banobras               | NOV 19-2010           | 76,020,034.08     | 0.00                                      | 451/2010             | 051/2010                | 22585 Y 23166                                | TIIE + 2.31%                                                                                               | 240                       | Línea Crédito        |
| Total                                                |                       |                        |                       | 1,669,894,288.80  | 1,054,263,228.32                          |                      |                         |                                              |                                                                                                            |                           |                      |
| Total Organismos                                     |                       |                        |                       | 3,294,894,288.80  | 2,181,639,792.30                          |                      |                         |                                              |                                                                                                            |                           |                      |
| V Avales a Municipios con la Banca Comercial         |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                    | Jamay                 | Banco del Bajío        | ENE 28-2011           | 15,000,000.00     | 6,636,285.28                              | 273/2011             | 036/2011                | AGO 12-2010                                  | TIIE + 2.30%                                                                                               | 120                       | SEP-2021             |
| Total Avales a Municipios                            |                       |                        |                       | 15,000,000.00     | 6,636,285.28                              |                      |                         |                                              |                                                                                                            |                           |                      |
| VI Avales a Municipios con la Banca de Desarrollo    |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                    | Arandas               | Banobras               | NOV 25-2008           | 27,500,000.00     | 13,839,479.14                             | 466/2008             | 041/2008                | 22568                                        | TIIE + 1.60%                                                                                               | 180                       | NOV-2023             |
| 2                                                    | San Miguel el Alto    | Banobras               | DIC 08-2008           | 17,000,000.00     | 4,391,666.67                              | 508/2008             | 049/2008                | 22567                                        | TIIE + 1.73%                                                                                               | 120                       | FEB-2019             |
| 3                                                    | Teocaltiche           | Banobras               | JUL 12-2006           | 8,500,000.00      | 78,183.16                                 | 261/2006             | 038/2006                | 19512                                        | TIIE + 2.20%                                                                                               | 120                       | NOV-2016             |
| Total Banca de Desarrollo                            |                       |                        |                       | 53,000,000.00     | 18,309,328.96                             |                      |                         |                                              |                                                                                                            |                           |                      |
| Total Municipios Avalados                            |                       |                        |                       | 68,000,000.00     | 24,945,614.24                             |                      |                         |                                              |                                                                                                            |                           |                      |
| Total Deuda Indirecta o Avalada                      |                       |                        |                       | 3,362,894,288.80  | 2,206,585,406.54                          |                      |                         |                                              |                                                                                                            |                           |                      |
| Deuda de Municipios Sin Aval del Gobierno del Estado |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
|                                                      |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
| Municipio                                            |                       | Institución Crediticia | Fecha de Contratación | Monto del Crédito | Monto Total Amortizable<br>Julio 31, 2016 | No. Inscripción SHCP | No. Inscripción Estatal | Responsable de la Autorización: Ayuntamiento | Tasa de Interés Aplicable Vigente                                                                          | Plazo Vencimiento (Meses) | Fecha de Vencimiento |
| VII Municipios Sin Aval con la Banca Comercial       |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                    | Ahualulco del Mercado | Bansi                  | NOV 22-2012           | 30,500,000.00     | 28,067,616.92                             | P14-0213009          | 045/2012                | OCT 12-2012                                  | TIIE + ptos de acdo. A calif o mas 6 ptos sin calif                                                        | 240                       | NOV-2032             |
| 2                                                    | Ahualulco del Mercado | Bansi                  | NOV 22-2012           | 14,500,000.00     | 13,343,625.16                             | P14-0113001          | 046/2012                | OCT 12-2012                                  | TIIE + ptos de acdo. A calif o mas 6 ptos sin calif                                                        | 240                       | NOV-2032             |
| 3                                                    | Cuquío                | Bansi                  | FEB 16-2011           | 30,000,000.00     | 1,553,600.00                              | 413/2011             | 018/2011                | OCT 07-2010                                  | TIIE + puntos de acdo a calif. Crédito (+ 6)                                                               | 120                       | FEB-2021             |
| 4                                                    | El Salto              | Bansi                  | DIC 11-2012           | 158,000,000.00    | 127,622,694.00                            | P14-0113004          | 054/2012                | OCT 31-2012                                  | TIIE + ptos de acdp. A califc. s/calif + 6                                                                 | 120                       | DIC-2022             |
| 5                                                    | Guadalajara           | BBVA Bancomer          | AGO 25-2010           | 1,580,701,760.00  | 1,327,821,491.17                          | 241/2010             | 031/2010                | JUN 24-2010                                  | TIIE + 2.24%                                                                                               | 212                       | MAR-2028             |
| 6                                                    | Guadalajara           | Banorte                | ENE 10-2011           | 1,100,000,000.00  | 886,111,151.12                            | 222/2011             | 014/2011                | SEP 14-2010                                  | TIIE + 1.4 calif. Min A+, TIIE + 2.9 calif. Min A- y TIIE + 3.5 c.calif BBB+ ó menor                       | 240                       | ENE-2031             |
| 7                                                    | Juanacatlán           | Bansi                  | AGO 16-2012           | 8,500,000.00      | 6,322,000.00                              | P14-1112179          | 034/2012                | ABR 27-2012                                  | TIIE + 6.00%                                                                                               | 120                       | AGO-2022             |
| 8                                                    | La Barca              | Bansi                  | DIC 21-2012           | 58,500,000.00     | 51,001,270.00                             | P14-0313016          | 003/2013                | NOV 26-2012                                  | TIIE + ptos de acdp. A califc. s/calif + 6                                                                 | 180                       | DIC-2027             |
| 9                                                    | La Barca              | Bansi                  | DIC 21-2012           | 16,500,000.00     | 14,468,108.04                             | P140313017           | 005/2013                | NOV 26-2012                                  | TIIE + ptos de acdp. A califc. s/calif + 6                                                                 | 180                       | DIC-2027             |
| 10                                                   | Ocotlán               | Bansi                  | DIC 13-2012           | 80,000,000.00     | 60,039,654.30                             | P14-0113001          | 053/2012                | OCT 30-2012                                  | TIIE + puntos de acuerdo a calif. Desde 2.50% hasta 9.00%                                                  | 120                       | DIC-2022             |
| 11                                                   | Puerto Vallarta       | BBVA Bancomer          | ENE 19-2009           | 450,000,000.00    | 238,393,008.00                            | 040/2009             | 001/2009                | DIC 20-2008                                  | TIIE + 1.60%                                                                                               | 180                       | DIC-2023             |
| 12                                                   | Tomatlán              | Banca Mifel            | JUN 14-2012           | 32,000,000.00     | 18,933,286.00                             | P14-0712109          | 022/2012                | FEB 29-2012                                  | TIIE + 3.00%                                                                                               | 120                       | JUN-2022             |
| 13                                                   | Tonalá                | Interacciones          | MAY 06-2014           | 960,000,000.00    | 958,887,864.03                            | 022/2007             | 276/2014                | MAY 01-2014                                  | TIIR+4.5%                                                                                                  | 180                       | MAY-2025             |
| 14                                                   | Zapopan               | Banorte                | MAR 19-2014           | 1,237,000,000.00  | 1,061,940,044.09                          | P14-0414044          | 006/2014                | FEB 20-2014                                  | TIIE + la sobretasa que se determinará conforme a las calificaciones que obtenga la estructura del crédito | 180                       | MAR-2029             |
| Subtotal                                             |                       |                        |                       | 5,756,201,760.00  | 4,794,505,412.84                          |                      |                         |                                              |                                                                                                            |                           |                      |
| VIII Municipios Sin Aval con la Banca de Desarrollo  |                       |                        |                       |                   |                                           |                      |                         |                                              |                                                                                                            |                           |                      |
| 1                                                    | Acatit                | Banobras               | ABR 20-2012           | 3,200,000.00      | 586,666.83                                | P14-0612079          | 011/2012                | FEB 01-2012                                  | TIIE + 3.09%                                                                                               | 60                        | JUN-2017             |
| 2                                                    | Acatit                | Banobras               | JUN 15-2015           | 5,000,000.00      | 3,965,517.19                              | P14-0715084          | 023/2015                | MAR 04-2015 y JUN 10-2015                    | TIIE + 2.77%                                                                                               | 60                        |                      |
| 3                                                    | Acatlán               | Banobras               | AGO 23-2013           | 35,000,000.00     | 29,367,815.93                             | P14-0913112          | 036/2013                | MAY 20-2013                                  | TIIE + 3.78%                                                                                               | 180                       | SEP-2028             |
| 4                                                    | Amacueca              | Banobras               | NOV 26-2013           | 4,437,000.00      | 1,607,100.11                              | P14-1213200          | 049/2013                | JUL 03-2013                                  | TIIE + 2.61%                                                                                               | 77                        | MAY-2019             |
| 5                                                    | Amatitán              | Banobras               | ENE 13-2009           | 12,000,000.00     | 2,855,840.64                              | 047/2009             | 002/2009                | NOV 20-2008                                  | TIIE + 2.11%                                                                                               | 120                       | NOV-2018             |
| 6                                                    | Amatitán              | Banobras               | MAY 15-2014           | 5,700,000.00      | 4,482,051.25                              | P14-0514078          | 013/2014                | FEB 21-2014                                  | TIIE + 2.89%                                                                                               | 120                       | MAY-2024             |
| 7                                                    | Ameca                 | Banobras               | JUL 27-2011           | 38,000,000.00     | 29,068,376.20                             | 275/2011             | 062/2011                | JUN 07-2011 y JUN 27-2011                    | TIIE + 2.45%                                                                                               | 240                       | JUN-2031             |
| 8                                                    | Arandas               | Banobras               | FEB 29-2012           | 22,000,000.00     | 12,517,241.38                             | P14-0412051          | 005/2012                | NOV 18-2011 y FEB 14-2012                    | TIIE + 2.64%                                                                                               | 120                       | ENE-2022             |

|    |                               |          |             |               |               |             |          |                           |               |     |              |
|----|-------------------------------|----------|-------------|---------------|---------------|-------------|----------|---------------------------|---------------|-----|--------------|
| 9  | El Arenal                     | Banobras | NOV 11-2014 | 25,000,000.00 | 22,078,954.80 | P14-1214200 | 031/2014 | DIC 13-2013 y OCT 23-2014 | TIIE + 2.93%  | 180 |              |
| 10 | El Salto                      | Banobras | JUN 05-2014 | 60,000,000.00 | 54,936,708.80 | P140714102  | 020/2014 | NOV 22-2013               | TIIE + 2.27%  | 240 | SEP-2034     |
| 11 | Atemajac de Brizuela          | Banobras | NOV 18-2011 | 3,289,464.29  | 115,419.79    | 706/2011    | 094/2011 | AGO 29-2011               | TIIE + 3.04%  | 60  | SEP-2016     |
| 12 | Atengo                        | Banobras | MAY 04-2010 | 6,000,000.00  | 2,237,287.96  | 101/2010    | 008/2010 | MAR 05-2010               | TIIE + 2.94%  | 120 | MAR-2020     |
| 13 | Atengo                        | Banobras | SEP 09-2014 | 4,300,000.00  | 3,564,957.19  | P14-1014148 | 025/2014 | MAY 21-2014               | TIIE + 3.04%  | 120 |              |
| 14 | Atenguillo                    | Banobras | AGO 26-2014 | 12,000,000.00 | 10,704,545.42 | P14-0914140 | 026/2014 | FEB 17-2014               | TIIE + 3.26%  | 180 |              |
| 15 | Atotonilco el Alto            | Banobras | NOV 12-2014 | 20,000,000.00 | 17,606,837.62 | P14-1214245 | 036/2014 | MAY 29-2014               | TIIE + 2.36%  | 120 | En Inversión |
| 16 | Autlán                        | Banobras | NOV 13-2014 | 60,000,000.00 | 53,049,463.16 | 282/2014    | 032/2014 | SEP 03-2014               | TIIE + 1.92%  | 180 |              |
| 17 | Ayutla                        | Banobras | OCT 14-2010 | 6,500,000.00  | 1,123,457.03  | 344/2010    | 041/2010 | SEP 13-2010               | TIIE + 2.75%  | 84  | SEP-2017     |
| 18 | Bolaños                       | Banobras | JUN 28-2012 | 5,000,000.00  | 2,999,999.84  | P14-0712107 | 025/2012 | MAY 16-2012               | TIIE + 3.17%  | 120 | JUL-2022     |
| 19 | Cabo Corrientes               | Banobras | JUL 22-2009 | 10,000,000.00 | 3,025,210.37  | 222/2009    | 024/2009 | JUN 08-2009               | TIIE + 2.83%  | 120 | JUL-2019     |
| 20 | Cabo Corrientes               | Banobras | MAR 26-2010 | 3,000,000.00  | 1,128,204.81  | 066/2010    | 003/2010 | ENE 28-2010               | TIIE + 3.35%  | 120 | ABR-2020     |
| 21 | Cabo Corrientes               | Banobras | JUN 03-2015 | 5,000,000.00  | 4,487,179.52  |             | 017/2015 | MAR 12-2015               | TIIE + 2.97%  | 120 | JUN-2025     |
| 22 | Casimiro Castillo             | Banobras | ABR 29-2015 | 9,000,000.00  | 7,999,999.96  |             | 013/2015 | FEB 24-2015               | TIIE + 2.72%  | 120 |              |
| 23 | Cocula                        | Banobras | NOV 22-2013 | 42,261,438.23 | 37,010,013.14 | P14-1213195 | 045/2013 | MAY 27-2013               | TIIE + 4.046% | 240 | NOV-2033     |
| 24 | Cuautitlán                    | Banobras | ABR 30-2009 | 7,400,000.00  | 2,077,777.87  | 111/2009    | 008/2009 | FEB 14-2009               | TIIE + 2.81%  | 120 | MAY-2019     |
| 25 | Cuautitlán                    | Banobras | AGO 11-2010 | 7,000,000.00  | 3,222,430.61  | 243/2010    | 030/2010 | FEB 25-2010               | TIIE + 3.00%  | 180 | SEP-2025     |
| 26 | Cuautitlán                    | Banobras | SEP 05-2012 | 5,000,000.00  | 208,333.18    | P14-091246  | 036/2012 | JUN 25-2012               | TIIE + 2.59%  | 48  | SEP-2016     |
| 27 | Cuautitlán                    | Banobras | ABR 23-2013 | 10,000,000.00 | 7,241,379.20  | P14-0713090 | 016/2013 | ENE 31-2013               | TIIE + 3.45%  | 120 | JUL-2013     |
| 28 | Cuquío                        | Banobras | JUL 18-2012 | 20,000,000.00 | 11,141,215.21 | P14-0812124 | 028/2012 | ENE 24-2012 y JUL 13-2012 | TIIE + 2.81%  | 120 | AGO-2022     |
| 29 | Concepción de Buenos Aires    | Banobras | MAR 19-2015 | 3,700,000.00  | 2,726,315.80  | P14-0415028 | 007/2015 | NOV 03-2014               | TIIE + 3.05%  | 60  |              |
| 30 | Chapala                       | Banobras | JUN 25-2008 | 27,000,000.00 | 2,673,267.57  | 151/2008    | 020/2008 | ABR 26-2008               | TIIE + 1.17%  | 108 | MAY-2017     |
| 31 | Chapala                       | Banobras | MAY 06-2009 | 15,000,000.00 | 2,971,698.45  | 112/2009    | 009/2009 | DIC 10-2008               | TIIE + 2.83%  | 108 | ABR-2018     |
| 32 | Chapala                       | Banobras | ENE 27-2014 | 10,000,000.00 | 6,296,296.20  | P14-0314035 | 004/2014 | SEP 26-2013               | TIIE + 2.09%  | 60  | AGO-2019     |
| 33 | Chapala                       | Banobras | DIC 15-2015 | 67,000,000.00 | 63,348,937.34 | P14-1215159 | 038/2015 | OCT 28-2014 y ENE 30-2015 | TIIE + 2.01%  | 240 | DIC-2035     |
| 34 | Chimaltitán                   | Banobras | SEP 22-2011 | 7,000,000.00  | 3,807,017.48  | 642/2011    | 084/2011 | AGO 31-2011               | TIIE + 2.81%  | 120 | SEP-2021     |
| 35 | Chimaltitán                   | Banobras | JUL 09-2012 | 7,500,000.00  | 5,541,666.51  | P14-0812121 | 027/2012 | ABR 24-2012               | TIIE + 3.19%  | 180 | AGO-2027     |
| 36 | Degollado                     | Banobras | OCT 26-2007 | 15,000,000.00 | 1,964,878.94  | 296/2007    | 038/2007 | JUL 12-2007               | TIIE + 1.95%  | 120 | DIC-2017     |
| 38 | Encarnación de Díaz           | Banobras | JUL 16-2009 | 10,000,000.00 | 2,192,982.30  | 474/2008    | 040/2008 | ENE 19-2009               | TIIE + 1.91%  | 120 | AGO-2018     |
| 39 | Encarnación de Díaz           | Banobras | AGO 20-2009 | 7,000,000.00  | 2,117,647.01  | 265/2009    | 032/2009 | JUN 29-2009               | TIIE + 2.90%  | 120 | JUL-2019     |
| 40 | Encarnación de Díaz           | Banobras | DIC 23-2010 | 10,000,000.00 | 3,010,752.80  | 042/2011    | 006/2011 | SEP 29-2010               | TIIE + 2.82%  | 96  | NOV-2018     |
| 41 | Gómez Farias                  | Banobras | SEP 02-2008 | 6,000,000.00  | 1,115,043.80  | 267/2008    | 028/2008 | ABR 07-2008               | TIIE + 1.30%  | 120 | ABR-2018     |
| 42 | Gómez Farias                  | Banobras | MAY 15-2015 | 17,000,000.00 | 14,386,553.42 | P14-0615069 | 015/2015 | SEP 25-2014 y MAR 12-2015 | TIIE + 2.52%  | 120 |              |
| 43 | Guachinango                   | Banobras | JUN 08-2015 | 5,400,000.00  | 3,096,298.31  | P14-0615078 | 021/2015 | MAR 19-2015               | TIIE + 2.92%  | 120 | JUN-2025     |
| 44 | Huejuquilla el Alto           | Banobras | SEP 14-2006 | 2,500,000.00  | 41,667.06     | 224/2006    | 029/2006 | JUL 10-2006               | TIIE + 3.69%  | 120 | SEP-2016     |
| 45 | Huejuquilla el Alto           | Banobras | SEP 07-2011 | 5,701,488.00  | 2,993,281.20  | 420/2011    | 070/2011 | JUL 30-2011               | TIIE + 2.98%  | 120 | OCT-2021     |
| 46 | Huejúcar                      | Banobras | DIC 18-2013 | 10,000,000.00 | 7,606,837.48  | P14-0314025 | 056/2013 | NOV 05-2013               | TIIE + 2.52%  | 120 | DIC-2023     |
| 47 | Ixtlahuacán de los Membrillos | Banobras | SEP 12-2008 | 8,000,000.00  | 1,733,175.39  | 292/2008    | 031/2008 | JUN 24-2008               | TIIE + 1.42%  | 36  | SEP-2018     |
| 48 | Ixtlahuacán de los Membrillos | Banobras | JUL 31-2009 | 7,000,000.00  | 2,117,647.01  | 241/2009    | 028/2009 | JUN 09-2009               | TIIE + 2.90%  | 120 | JUL-2019     |
| 49 | Ixtlahuacán de los Membrillos | Banobras | AGO 08-2014 | 40,000,000.00 | 35,246,247.48 | P14-0814129 | 023/2014 | MAY 24-2014 y ENE 30-2014 | TIIE+2.10%    | 180 | SEP-2029     |
| 50 | Ixtlahuacán del Río           | Banobras | MAY 29-2009 | 11,000,000.00 | 1,411,465.86  | 166/2009    | 015/2009 | MAR 02-2009               | TIIE + 2.86%  | 120 | JUL-2019     |
| 51 | Ixtlahuacán del Río           | Banobras | NOV 18-2011 | 9,480,000.00  | 5,135,000.00  | 670/2011    | 095/2011 | SEP 12-2011               | TIIE + 2.87%  | 120 | DIC-2021     |
| 52 | Ixtlahuacán del Río           | Banobras | NOV 03-2014 | 5,000,000.00  | 4,208,333.27  | P14-1114165 | 030/2014 | MAY 21-2014               | TIIE + 2.94%  | 120 |              |
| 53 | Jalostotitán                  | Banobras | SEP 22-2011 | 20,000,000.00 | 9,549,549.56  | 526/2011    | 077/2011 | JUL 28-2011               | TIIE + 2.78%  | 120 | OCT-2021     |
| 54 | Jamay                         | Banobras | AGO 13-2014 | 13,600,000.00 | 12,216,949.12 | P14-0914136 | 024/2014 | MAR 24-2014               | TIIE + 3.10%  | 180 |              |
| 55 | Jesús María                   | Banobras | AGO 25-2006 | 2,000,000.00  | 33,332.94     | 198/2006    | 026/2006 | JUL 17-2006               | TIIE + 3.73%  | 120 | SEP-2016     |

|     |                              |          |              |               |               |              |          |                           |               |     |          |
|-----|------------------------------|----------|--------------|---------------|---------------|--------------|----------|---------------------------|---------------|-----|----------|
| 56  | Jocotepec                    | Banobras | OCT 11-2007  | 20,000,000.00 | 8,928,571.34  | 271/2007     | 029/2007 | MAY 31-2007               | TIIE + 1.88%  | 180 | OCT-2022 |
| 57  | Jocotepec                    | Banobras | DIC 20-2013  | 59,350,000.00 | 49,254,070.64 | P14-0214019  | 058/2013 | SEP 26-2013               | TIIE + 2.13%  | 180 | JUL-2029 |
| 58  | Juchitán                     | Banobras | AGO 07-2013  | 5,880,030.82  | 3,593,996.22  | P14-1013119  | 033/2013 | MAR 14-2013               | TIIE + 3.21%  | 120 | NOV-2023 |
| 59  | Juchitán                     | Banobras | MAR 19-2014  | 7,000,000.00  | 4,529,411.80  | P-140514068  | 007/2014 | NOV 15-2013               | TIIE + 2.36%  | 60  | ABR-2019 |
| 60  | La Huerta                    | Banobras | JUN 14-2010  | 30,000,000.00 | 18,058,395.97 | 171/2010     | 018/2010 | FEB 08-2010               | TIIE + 2.46%  | 180 | ENE-2025 |
| 61  | La Huerta                    | Banobras | JUL 25-2013  | 10,000,000.00 | 8,583,333.22  | P14-0913110  | 032/2013 | ABR 15-2013               | TIIE + 4.19%  | 240 | SEP-2033 |
| 62  | La Huerta                    | Banobras | MAR 20-2015  | 3,500,000.00  | 3,293,248.98  |              | 010/2015 | ENE 12-2015               | TIIE + 4.30%  | 240 |          |
| 63  | Lagos de Moreno              | Banobras | MAY 30-2013  | 60,000,000.00 | 48,571,428.48 | P14-0813099  | 022/2013 | MAR 22-2013               | TIIE + 3.63%  | 180 | AGO-2028 |
| 64  | La Manzanilla de la Paz      | Banobras | JUL 14-2010  | 7,600,000.00  | 2,431,326.93  | 213/2010     | 023/2010 | FEB 05-2010 y MAY 21-2010 | TIIE + 2.86%  | 108 | MAY-2019 |
| 65  | La Manzanilla de la Paz      | Banobras | SEP 13-2011  | 2,668,000.00  | 96,669.22     | 477/2011     | 071/2011 | AGO 04-2011               | TIIE + 3.18%  | 60  | OCT-2016 |
| 66  | La Manzanilla de la Paz      | Banobras | MAR 05-2015  | 3,400,000.00  | 2,520,689.65  | P14-0315024  | 005/2015 | OCT 22-2014               | TIIE + 3.14%  | 60  |          |
| 67  | Mascota                      | Banobras | JUN 02-2009  | 5,500,000.00  | 1,538,135.55  | 168/2009     | 016/2009 | MAR 30-2009               | TIIE + 3.05%  | 120 | ABR-2019 |
| 68  | Mascota                      | Banobras | MAR 26-2010  | 5,000,000.00  | 1,874,999.75  | 067/2010     | 004/2010 | ENE 27-2010               | TIIE + 3.13%  | 120 | ABR-2020 |
| 69  | Mazamitla                    | Banobras | DIC 21-2010  | 8,500,000.00  | 3,676,691.00  | 008/2011     | 001/2011 | OCT 30-2010               | TIIE + 2.90%  | 120 | ENE-2021 |
| 70  | Mazamitla                    | Banobras | NOV 26- 2013 | 1,000,000.00  | 138,888.82    | P14-1213187  | 048/2013 | JUL 02-2013               | TIIE + 2.576% | 36  | DIC-2016 |
| 71  | Mezquitic                    | Banobras | DIC 31-2014  | 17,700,000.00 | 15,150,000.00 | P14-0215011  | 004/2015 | MAY 19-2014               | TIIE + 2.16%  | 120 |          |
| 72  | Ocotlán                      | Banobras | FEB 25-2011  | 22,000,000.00 | 5,225,000.00  | 108/2011     | 020/2011 | OCT 08-2010               | TIIE + 2.49%  | 84  | FEB-2018 |
| 73  | Poncitlán                    | Banobras | JUN 13-2007  | 22,400,000.00 | 12,413,416.07 | 258/2007     | 026/2007 | FEB 28-2007               | TIIE + 2.38%  | 180 | OCT-2022 |
| 74  | Poncitlán                    | Banobras | JUL 10-2008  | 8,000,000.00  | 3,884,393.47  | 180/2008     | 022/2008 | ABR 21-2008               | TIIE + 1.28%  | 180 | JUL-2023 |
| 75  | Poncitlán                    | Banobras | MAR 18-2011  | 22,400,000.00 | 11,003,508.66 | 106/2011     | 024/2011 | DIC 13-2010               | TIIE + 2.74%  | 120 | MAR-2021 |
| 76  | Poncitlán                    | Banobras | DIC 31-2014  | 10,000,000.00 | 8,644,067.84  | P14-0115006  | 002/2015 | OCT 31-2014               | TIIE + 2.72%  | 120 |          |
| 77  | Quitupan                     | Banobras | JUL 16-2010  | 13,000,000.00 | 7,678,800.64  | 212/2010     | 024/2010 | ABR 22-2010               | TIIE + 2.57%  | 180 | MAY-2025 |
| 78  | Quitupan                     | Banobras | JUL 11-2011  | 5,000,000.00  | 2,478,632.64  | 349/2011     | 063/2011 | FEB 28-2011               | TIIE + 3.04%  | 120 | MAY-2021 |
| 79  | Quitupan                     | Banobras | JUN 19-2012  | 7,000,000.00  | 1,399,999.84  | P14-0712105  | 018/2012 | FEB 24-2012               | TIIE + 3.06%  | 60  | JUL-2017 |
| 80  | San Cristóbal de la Barranca | Banobras | JUN 04-2015  | 5,900,000.00  | 5,244,444.44  | P14-0615066  | 018/2015 | ABR 15-2015               | TIIE + 2.73%  | 108 |          |
| 81  | San Gabriel                  | Banobras | NOV 22-2010  | 9,599,182.57  | 4,102,214.47  | 442/2010     | 048/2010 | OCT 04-2010               | TIIE + 2.87%  | 120 | SEP-2020 |
| 82  | San Gabriel                  | Banobras | JUL 12-2011  | 5,000,000.00  | 2,564,102.72  | 354/2011     | 061/2011 | MAY 26-2011               | TIIE + 3.09%  | 120 | JUL-2021 |
| 83  | San Gabriel                  | Banobras | ABR 27-2015  | 6,000,000.00  | 5,389,830.48  | P14-0715101  | 015/2015 | DIC 03-2014               | TIIE + 2.95%  | 120 | ABR-2025 |
| 84  | San Ignacio Cerro Gordo      | Banobras | JUL 20-2009  | 6,020,000.00  | 1,821,176.08  | 230/2009     | 023/2009 | JUL 04-2009               | TIIE + 2.97%  | 120 | JUN-2019 |
| 85  | San Ignacio Cerro Gordo      | Banobras | JUN 20-2012  | 4,100,000.00  | 2,494,166.51  | P14-0812116  | 019/2012 | MAR 22-2012               | TIIE + 3.18%  | 120 | AGO-2022 |
| 86  | San Juan de los Lagos        | Banobras | OCT 10-2011  | 15,065,057.00 | 4,427,637.78  | 591/2011     | 082/2011 | AGO 08-2011               | TIIE + 2.69%  | 84  | AGO-2018 |
| 87  | San Juanito de Escobedo      | Banobras | DIC 23-2013  | 19,400,000.00 | 16,399,084.60 | P14-0214016  | 001/2014 | AGO 28-2013               | TIIE+2.78%    | 180 | DIC-2028 |
| 88  | San Juanito de Escobedo      | Banobras | OCT 26-2015  | 1,522,348.62  | 1,344,741.26  | P14-1115137  | 035/2015 | MAY 20-2015               | TIIE+3.50%    | 60  |          |
| 89  | San Marcos                   | Banobras | MAY 11-2015  | 10,000,000.00 | 9,157,037.05  | P14-0615065  | 014/2015 | MAR 03-2015               | TIIE + 3.25%  | 180 |          |
| 90  | San Martín de Bolaños        | Banobras | DIC 02-2014  | 5,700,000.00  | 3,727,114.41  | P14-1214233  | 037/2014 | JUL 15-2014               | TIIE + 3.12%  | 120 |          |
| 91  | San Martín Hidalgo           | Banobras | NOV 18-2014  | 24,600,000.00 | 17,906,142.14 | P14-1214204  | 033/2014 | AGO 01-2014               | TIIE + 2.79%  | 180 |          |
| 92  | San Miguel el Alto           | Banobras | MAY 17-2011  | 5,620,844.00  | 3,942,422.38  | 220/2011     | 044/2011 | FEB 23-2011               | TIIE + 3.12%  | 240 | SEP-2031 |
| 93  | San Miguel el Alto           | Banobras | DIC 29-2011  | 5,000,000.00  | 2,791,666.49  | P14-0212013  | 001/2012 | NOV 08-2011               | TIIE + 3.13%  | 120 | FEB-2022 |
| 94  | San Miguel el Alto           | Banobras | MAR 15-2012  | 6,700,000.00  | 3,908,333.50  | P14-0412054  | 008/2012 | ENE 10-2012               | TIIE + 2.86%  | 120 | MAY-2022 |
| 95  | San Sebastián del Oeste      | Banobras | JUL 19-2010  | 13,600,000.00 | 8,534,820.38  | 217/2010     | 025/2010 | JUN 03-2010               | TIIE + 3.03%  | 180 | MAY-2025 |
| 96  | San Sebastián del Oeste      | Banobras | DIC 05-2013  | 6,436,800.00  | 4,773,960.00  | P-141213186  | 051/2013 | AGO 07-2013               | TIIE + 2.81%  | 120 | DIC-2023 |
| 97  | Sayula                       | Banobras | JUN 13-2014  | 33,700,000.00 | 28,331,856.67 | P14-0814121  | 016/2014 | DIC 31-2013               | TIIE + 2.63%  | 180 |          |
| 98  | Tala                         | Banobras | AGO 20-2007  | 10,000,000.00 | 4,055,555.08  | 230/2007     | 020/2007 | JUN 19-2007               | TIIE + 2.03%  | 180 | AGO-2022 |
| 99  | Tala                         | Banobras | JUN 07-2010  | 16,778,912.29 | 6,571,740.58  | 144/2010     | 017/2010 | MAR 22-2010               | TIIE + 2.82%  | 120 | JUN-2020 |
| 100 | Tala                         | Banobras | JUL 08-2013  | 50,000,000.00 | 37,500,000.04 | P14-0813097  | 026/2013 | MAR 19-2013               | TIIE + 3.23%  | 120 | AGO-2023 |
| 101 | Talpa de Allende             | Banobras | JUL 08-2013  | 10,000,000.00 | 666,666.76    | P14-09313109 | 031/2013 | ABR 25-2013               | TIIE +2.66%   | 36  | SEP-2016 |

|                                                               |                        |          |              |                  |                  |             |          |                           |               |     |          |
|---------------------------------------------------------------|------------------------|----------|--------------|------------------|------------------|-------------|----------|---------------------------|---------------|-----|----------|
| 102                                                           | Talpa de Allende       | Banobras | DIC 30-2013  | 1,500,000.00     | 888,888.84       | 334/2013    | 003/2014 | ENE 17-2014               | TIIE +3.14%   | 60  | ENE-2019 |
| 103                                                           | Tamazula de Gordiano   | Banobras | DIC 19-2013  | 19,015,055.68    | 16,512,941.32    | P14-1213193 | 057/2013 | SEP 30-2013               | TIIE + 3.12%  | 240 | ENE-2033 |
| 104                                                           | Tamazula de Gordiano   | Banobras | OCT 20-2014  | 20,000,000.00    | 17,094,017.11    | P14-1114164 | 029/2014 | JUL 31-2014               | TIIE + 2.44%  | 120 |          |
| 105                                                           | Tapalpa                | Banobras | JUN 12-2014  | 27,900,000.00    | 24,234,796.54    | P14-0814123 | 019/2014 | ENE 10-2014               | TIIE + 2.89%  | 240 |          |
| 106                                                           | Tapalpa                | Banobras | MAY 22-2015  | 2,062,857.00     | 1,643,292.84     | P14-0715082 | 022/2015 | MAR 23-2015 y JUN 13-2015 | TIIE + 3.41%  | 60  |          |
| 107                                                           | Tecolotlán             | Banobras | SEP 03-2012  | 6,000,000.00     | 3,700,000.00     | P14-0912142 | 035/2012 | JUL 08-2012               | TIIE + 2.96%  | 120 | SEP-2022 |
| 108                                                           | Tecolotlán             | Banobras | DIC 04- 2013 | 10,492,789.38    | 8,424,908.89     | P14-1213169 | 050/2013 | ABR 15-2013               | TIIE +2.992%  | 180 | SEP-2028 |
| 109                                                           | Tenamaxtlán            | Banobras | MAY 19-2010  | 5,960,000.00     | 2,266,282.94     | 119/2010    | 011/2010 | FEB 03-2010               | TIIE + 2.98%  | 120 | JUN-2020 |
| 110                                                           | Tenamaxtlán            | Banobras | DIC 05-2011  | 1,895,734.00     | 1,156,263.40     | 708/2011    | 099/2011 | OCT 11-2011               | TIIE + 3.40%  | 144 | SEP-2023 |
| 111                                                           | Teocaltiche            | Banobras | DIC 29-2011  | 4,059,787.66     | 2,266,714.98     | P14-0212012 | 002/2012 | JUL 06-2011               | TIIE + 3.28%  | 120 | FEB-2022 |
| 112                                                           | Teocaltiche            | Banobras | JUN 03-2015  | 6,812,738.62     | 6,119,917.78     | P14-0615071 | 019/2015 | DIC 30-2014 y JUN 04-2015 | TIIE + 2.86%  | 120 | JUN-2025 |
| 113                                                           | Teocuitatlán de Corona | Banobras | MAR 26-2014  | 12,300,000.00    | 8,809,078.60     | P14-0514069 | 012/2014 | JUL 04-2014               | TIIE + 2.81%  | 180 | JUN-2029 |
| 114                                                           | Tepatitlán de Morelos  | Banobras | MAR 18-2015  | 19,439,290.39    | 15,082,208.05    | P14-0515050 | 008/2015 | NOV 28-2014 y FEB 12-2015 | TIIE + 2.40%  | 60  |          |
| 115                                                           | Tepatitlán de Morelos  | Banobras | JUL 07-2015  | 35,578,898.09    | 33,455,320.26    | P14-0915122 | 028/2015 | ABR 15-2015               | TIIE + 2.22%  | 120 |          |
| 116                                                           | Tequila                | Banobras | DIC 27-2013  | 80,000,000.00    | 71,996,610.82    | P14-0214018 | 002/2014 | OCT 30-2013               | TIIE+2.48     | 240 | ENE-2033 |
| 117                                                           | Teuchitlán             | Banobras | AGO 09-2011  | 11,000,000.00    | 5,547,008.78     | 355/2011    | 066/2011 | JUN 20-2011               | TIIE + 2.89%  | 120 | JUN-2021 |
| 118                                                           | Tizapan                | Banobras | SEP 02-2013  | 18,073,666.29    | 14,600,136.34    | P14-1013127 | 037/2013 | FEB 12-2013               | TIIE + 3.85%  | 177 | JUN-2028 |
| 119                                                           | Tlajomulco de Zúñiga   | Banobras | JUN 22-2010  | 250,000,000.00   | 193,013,343.65   | 149/2010    | 019/2010 | MAR 04-2010               | TIIE + 1.62%  | 180 | JUN-2025 |
| 120                                                           | Tlaquepaque            | Banobras | ABR 23-2008  | 431,190,000.00   | 373,663,568.39   | 004/2008    | 004/2008 | DIC 17-2007               | TIIE + 0.58%  | 300 | FEB-2033 |
| 121                                                           | Tlaquepaque            | Banobras | NOV 22-2010  | 300,000,000.00   | 260,419,965.93   | 452/2010    | 050/2010 | SEP 22-2010               | TIIE + 1.86%  | 300 | DIC-2035 |
| 122                                                           | Tolimán                | Banobras | JUN 24-2013  | 5,500,000.00     | 3,273,809.54     | P14-0813107 | 027/2013 | FEB 08-2013               | TIIE + 3.32%  | 84  | SEP-2020 |
| 123                                                           | Tonaya                 | Banobras | JUN 28-2012  | 4,200,000.00     | 1,800,000.00     | P14-0712106 | 023/2012 | ABR 30-2012               | TIIE + 3.19%  | 84  | JUL-2019 |
| 124                                                           | Tonaya                 | Banobras | JUN-13-2014  | 4,000,000.00     | 3,213,675.31     | P14-0714101 | 018/2014 | FEB-12-2014               | TIIE + 3.26%  | 120 | JUN-2024 |
| 125                                                           | Totatiche              | Banobras | OCT 23-2007  | 3,000,000.00     | 1,261,364.10     | 287/2007    | 033/2007 | JUL 18-207 y OCT 08-2007  | TIIE + 2.69%  | 180 | SEP-2022 |
| 126                                                           | Totatiche              | Banobras | JUL 18-2012  | 2,173,000.00     | 1,321,908.49     | P14-0812122 | 029/2012 | ENE 13-2012               | TIIE + 3.73%  | 120 | AGO-2022 |
| 127                                                           | Tototlan               | Banobras | DIC 05- 2013 | 28,900,000.00    | 22,562,280.75    | P14-1213188 | 052/2013 | SEP 20-2013               | TIIE + 2.216% | 120 | ENE-2024 |
| 128                                                           | Tuxcacuesco            | Banobras | MAY 17-2013  | 3,170,290.00     | 1,417,400.05     | P14-0713093 | 023/2013 | ENE 22-2013               | TIIE + 3.64%  | 72  | AGO-2019 |
| 129                                                           | Tuxcacuesco            | Banobras | JUN 25-2014  | 5,000,000.00     | 4,017,094.08     | P14-0714113 | 017/2014 | FEB 05-2014               | TIIE + 2.94%  | 120 | MAY-2024 |
| 130                                                           | Tuxcueca               | Banobras | ABR 13-2015  | 11,779,737.30    | 10,896,926.03    | P14-0515045 | 009/2015 | FEB 11-2015               | TIIE + 3.11%  | 180 |          |
| 131                                                           | Unión de San Antonio   | Banobras | AGO 30-2007  | 7,092,575.00     | 1,490,036.82     | 266/2008    | 029/2008 | AGO 28-2007               | TIIE + 1.22%  | 120 | AGO-2018 |
| 132                                                           | Unión de San Antonio   | Banobras | ABR 07-2014  | 32,900,000.00    | 29,118,390.80    | P14-0514071 | 009/2014 | FEB 12-2014               | TIIE + 2.41%  | 180 | ABR-2029 |
| 133                                                           | Unión de Tula          | Banobras | JUL 06-2015  | 24,431,513.00    | 20,161,887.38    | P14-0815108 | 029/2015 | MAR 05-2015               | TIIE + 2.74%  | 180 |          |
| 134                                                           | Villa Hidalgo          | Banobras | OCT 03-2011  | 16,900,000.00    | 12,590,986.01    | 592/2011    | 078/2011 | AGO 01-2011               | TIIE + 2.73%  | 240 | NOV-2031 |
| 135                                                           | Villa Purificación     | Banobras | OCT 02-2013  | 20,000,000.00    | 17,627,118.72    | P14-1113139 | 042/2013 | MAY 15-2013               | TIIE + 4.16%  | 240 | NOV-2033 |
| 136                                                           | Yahualica              | Banobras | OCT 03-2014  | 23,872,186.68    | 21,159,438.28    | P14-1014160 | 027/2014 | FEB 26-2014               | TIIE + 2.70%  | 180 |          |
| 137                                                           | Zacoalco de Torres     | Banobras | JUN 07-2012  | 4,935,000.00     | 1,762,500.00     | P14-0712100 | 016/2012 | ENE 25-2012               | TIIE + 3.07%  | 84  | JUL-2019 |
| 138                                                           | Zapotlán el Grande     | Banobras | NOV 21-2007  | 90,892,593.00    | 53,727,607.17    | 302/2007    | 039/2007 | OCT 10-2007               | TIIE + 1.35%  | 180 | NOV-2022 |
| 139                                                           | Zapotlán el Grande     | Banobras | MAR 27-2014  | 67,000,000.00    | 52,254,090.94    | P14-051074  | 011/2014 | ENE 24-2014               | TIIE + 2.06%  | 180 | JUN-2029 |
| 140                                                           | Zapotlán el Grande     | Banobras | MAR 04-2015  | 25,000,000.00    | 23,163,841.78    | P14-0415032 | 006/2015 | DIC 15-2014               | TIIE + 2.51%  | 180 |          |
| 141                                                           | Zapotlitic             | Banobras | NOV 14-2013  | 30,000,000.00    | 22,894,736.97    | P14-1213190 | 053/2013 | JUN 20-2013               | TIIE + 2.52%  | 120 | NOV-2023 |
| 142                                                           | Zapotlanejo            | Banobras | DIC 04-2014  | 30,000,000.00    | 25,344,827.58    | P14-0115003 | 039/2014 | JUN 30-2014               | TIIE + 2.22%  | 120 |          |
| Subtotal                                                      |                        |          |              | 3,119,638,277.91 | 2,320,530,404.12 |             |          |                           |               |     |          |
| IX Municipios Sin Aval con la Banca de Desarrollo Linea FAISM |                        |          |              |                  |                  |             |          |                           |               |     |          |
| 1                                                             | Amatitán               | Banobras | ABR 20-2016  | 1,294,999.81     | 1,187,009.87     | A14-0516028 | 019/2016 | NOV 05-2015               | 6.55%         | 28  | SEP-2018 |
| 2                                                             | Cabo Corrientes        | Banobras | ABR 16-2016  | 4,371,000.00     | 4,189,024.01     | A14-1114251 | 020/2016 | DIC 16-2015               | 6.21%         | 27  | SEP-2018 |

|          |                               |          |             |                |                |             |          |             |       |    |          |
|----------|-------------------------------|----------|-------------|----------------|----------------|-------------|----------|-------------|-------|----|----------|
| 3        | Casimiro Castillo             | Banobras | ABR 19-2016 | 3,931,999.61   | 3,481,325.15   | A14-0516019 | 013/2016 | NOV 26-2015 | 6.20% | 28 | SEP-2018 |
| 4        | Chapala                       | Banobras | ABR 11-2016 | 3,528,999.84   | 3,299,210.03   | A14-0516018 | 004/2016 | NOV 27-2015 | 6.20% | 28 | SEP-2018 |
| 5        | Concepcion de Buenos Aires    | Banobras | ABR19-2016  | 1,235,999.61   | 1,133,135.55   | A14-0516022 | 010/2016 | OCT 15-2015 | 6.55% | 28 | SEP-2018 |
| 6        | Cocula                        | Banobras | ABR 11-2016 | 3,478,999.55   | 3,193,521.71   | A14-0516017 | 011/2016 | FEB 05-2016 | 6.55% | 28 | SEP-2018 |
| 7        | La Huerta                     | Banobras | ABR19-2016  | 7,016,999.64   | 6,433,032.63   | A14-0516020 | 012/2016 | NOV 06-2015 | 5.92% | 28 | SEP-2018 |
| 8        | Pihuamo                       | Banobras | ABR 13-2016 | 3,748,999.63   | 3,439,960.04   | A14-0516021 | 005/2016 | ENE 29-2016 | 6.21% | 28 | SEP-2018 |
| 9        | Poncitlán                     | Banobras | ABR 27-2016 | 14,825,999.36  | 14,208,966.71  | A14-0516032 | 016/2016 | MAR 14-2016 | 6.26% | 27 | SEP-2018 |
| 10       | San Miguel el Alto            | Banobras | ABR 15-2016 | 4,924,999.87   | 4,518,406.01   | A14-0516024 | 009/2016 | DIC 18-2015 | 6.55% | 28 | SEP-2018 |
| 11       | Sayula                        | Banobras | ABR 14-2016 | 1,989,000.00   | 1,824,727.55   | A14-0516023 | 007/2016 | DIC 14-2015 | 6.21% | 28 | SEP-2018 |
| 12       | Tala                          | Banobras | ABR 13-2016 | 4,312,999.50   | 3,957,649.02   | A14-0516026 | 006/2016 | OCT 26-2015 | 6.55% | 28 | SEP-2018 |
| 13       | Talpa de Allende              | Banobras | ABR 27-2016 | 8,827,999.56   | 8,459,733.79   | A14-0516029 | 018/2016 | DIC-14-2016 | 5.92% | 27 | SEP-2018 |
| 14       | Teocuitatlan de Corona        | Banobras | ABR 14-2016 | 5,464,999.28   | 5,014,306.54   | A14-0516025 | 008/2016 | DIC 11-2015 | 5.92% | 28 | SEP-2018 |
| 15       | Tolimán                       | Banobras | ABR-27-2016 | 4,046,999.49   | 3,878,512.47   | A14-0516030 | 017/2016 | OCT-07-2015 | 6.21% | 27 | SEP-2018 |
| 16       | Tototlán                      | Banobras | ABR-27-2016 | 2,628,999.31   | 2,519,802.34   | A14-C516034 | 015/2016 | ENE-27-2016 | 6.55% | 27 | SEP-2018 |
| 17       | Zapotitlán de Vadillo         | Banobras | ABR 15-2016 | 3,540,999.86   | 3,246,869.36   | A14-0516027 | 014/2016 | OCT 05-2015 | 6.21% | 28 | SEP-2018 |
| 18       | Mazamitla                     | Banobras | JUN 8-2016  | 1,962,999.56   | 1,962,999.56   | A14-0616035 | 022/2016 | ABR-08-2016 | 6.82% | 26 | SEP-2018 |
| 19       | Ixtlahuacan del rio           | Banobras | JUN 9-2016  | 4,308,999.42   | 4,308,999.42   | A14-0616036 | 024/2016 | MAY-02-2016 | 6.48% | 26 | SEP-2018 |
| 20       | Villa Conora                  | Banobras | JUN 9-2016  | 1,335,999.41   | 1,335,999.41   | A14-0616037 | 023/2016 | ABR-28-2016 | 6.82% | 26 | SEP-2018 |
| 21       | Ixtlahuacan de los membrillos | Banobras | JUN 20-2016 | 2,243,999.42   | 2,243,999.42   | En registro | 026/2016 | MAY-12-2016 | 6.48% | 26 | SEP-2018 |
| 22       | Valle de Juarez               | Banobras | JUN 20-2016 | 1,402,000.00   | 1,402,000.00   | En registro | 025/2016 | MAY-31-2016 | 6.82% | 26 | SEP-2018 |
| 23       | La Manzanilla de la Paz       | Banobras | JUN 20-2016 | 614,999.50     | 614,999.50     | En registro | 028/2016 | MAY-06-2016 | 6.82% | 26 | SEP-2018 |
| 24       | El Salto                      | Banobras | JUN 21-2016 | 9,324,999.29   | 9,324,999.29   | A14-0716039 | 029/2016 | MAY-27-2016 | 6.19% | 26 | SEP-2018 |
| 25       | Tamazula de Gordiano          | Banobras | JUN 17-2016 | 4,519,999.52   | 4,519,999.52   | A14-0716042 | 027/2016 | JUN-13-2016 | 6.48% | 26 | SEP-2018 |
| 26       | Tonala                        | Banobras | JUN 16-2016 | 24,970,000.00  | 24,970,000.00  | A14-0716041 | 030/2016 | JUN-19-2016 | 6.53% | 26 | SEP-2018 |
| 27       | San Martín Hidalgo            | Banobras | JUL 22-2016 | 2,908,999.86   | 0.00           | A14-0816057 | 049/2016 | JUN-15-2016 | 7.06% | 25 | SEP-2018 |
| Subtotal |                               |          |             | 132,763,989.90 | 124,609,188.90 |             |          |             |       |    |          |

|                                  |  |  |  |                         |                         |  |  |  |  |  |  |
|----------------------------------|--|--|--|-------------------------|-------------------------|--|--|--|--|--|--|
| <b>Total Municipios Sin Aval</b> |  |  |  | <b>9,008,604,027.81</b> | <b>7,239,645,005.86</b> |  |  |  |  |  |  |
|----------------------------------|--|--|--|-------------------------|-------------------------|--|--|--|--|--|--|

|                                                                                   |  |  |  |  |  |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|
| <b>IX Municipios con Arrendamiento Financiero con Garantía de Participaciones</b> |  |  |  |  |  |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|

|    | Arrendatario                  | Arrendador                                     | Fecha Suscripción | Valor total del Arrendamiento | No. Inscripción SHCP | No. Inscripción Estatal | Acta de Ayuntamiento      | Concepto      | Plazo Vencimiento (Meses) | Vencimiento |
|----|-------------------------------|------------------------------------------------|-------------------|-------------------------------|----------------------|-------------------------|---------------------------|---------------|---------------------------|-------------|
| 1  | Casimiro Castillo             | Crédito Real, SAB de C.V.                      | ENE 15-2013       | 34,558,963.92                 |                      | 008/2013                | OCT 09-2012               | Arrendamiento | 84                        | MAR-2020    |
| 2  | Cuautitlán de García Barragán | Crédito Real, SAB de C.V.                      | FEB 07-2013       | 32,073,015.21                 |                      | 010/2013                | OCT 13-2012               | Arrendamiento | 84                        | MAR-2020    |
| 3  | La Huerta                     | Crédito Real, SAB de C.V.                      | ENE 11-2013       | 21,429,289.32                 |                      | 007/2013                | OCT 09-2012               | Arrendamiento | 84                        | MAR-2020    |
| 4  | Pihuamo                       | Led Lumina Leasing                             | NOV 17-2011       | 24,085,900.08                 |                      | 007/2012                | OCT 31-2011               | Arrendamiento | 120                       | NOV-2021    |
| 5  | Teocuitatlán de Corona        | AB&C Leasing de México, S.A.                   | AGO 21-2012       | 4,172,116.88                  |                      | 038/2012                | JUN 15-2012               | Arrendamiento | 96                        | AGO-2020    |
| 6  | Tlajomulco de Zúñiga          | Fintegra Financiamiento, S.A. de C.V.          | MAR 24-2011       | 178,831,208.51                | 683/2011             | 049/2011                | FEB 16-2011               | Arrendamiento | 78                        | DIC-2017    |
| 7  | Tlajomulco de Zúñiga          | Fintegra Financiamiento, S.A. de C.V.          | AGO 23-2012       | 17,955,698.36                 | P141212213           | 043/2012                | FEB 16-2012 y OCT 03-2012 | Arrendamiento | 68                        | MAY-2018    |
| 8  | Tlaquepaque                   | Leasing Operations de México, S. de R.L. de CV | DIC 16-2010       | 139,823,166.04                | 396/2011             | 030/2011                | NOV 11-2010               | Arrendamiento | 78                        | ABR-2018    |
| 9  | Tomatlán                      | Financiera Bajío. S.A.                         | SEP 10-2012       | 32,599,299.48                 |                      | 041/2012                | JUN 21-2012               | Arrendamiento | 120                       | SEP-2022    |
| 10 | Villa Purificación            | Crédito Real, SAB de C.V.                      | ENE 15-2013       | 17,322,634.73                 |                      | 006/2013                | OCT 12-2012               | Arrendamiento | 84                        | MAR-2020    |

|                      |  |  |  |                |  |  |  |  |  |  |  |
|----------------------|--|--|--|----------------|--|--|--|--|--|--|--|
| Total Arrendamientos |  |  |  | 502,851,292.53 |  |  |  |  |  |  |  |
|----------------------|--|--|--|----------------|--|--|--|--|--|--|--|

|                                                         |  |  |  |  |  |  |  |  |  |  |  |
|---------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|
| <b>X Organismos Sin Aval con la Banca de Desarrollo</b> |  |  |  |  |  |  |  |  |  |  |  |
|---------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|

|   |                                 |          |             |            |            |          |          |             |              |     |          |
|---|---------------------------------|----------|-------------|------------|------------|----------|----------|-------------|--------------|-----|----------|
| 1 | Sistema de Agua Potable Chapala | Banobras | FEB 15-2008 | 10,000,000 | 740,741.00 | 018/2008 | 008/2008 | SEP 28-2007 | TIIE + 2.02% | 120 | MAR-2017 |
|---|---------------------------------|----------|-------------|------------|------------|----------|----------|-------------|--------------|-----|----------|

|                                                                                                                                                                     |                                 |          |             |                   |                   |          |          |             |              |     |          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------|-------------|-------------------|-------------------|----------|----------|-------------|--------------|-----|----------|
| 2                                                                                                                                                                   | Sistema de Agua Potable Chapala | Banobras | MAR 03-2011 | 8,000,000         | 3,862,068.80      | 084/2011 | 011/2011 | SEP 26-2010 | TIIE + 2.91% | 120 | MAR-2021 |
| Total                                                                                                                                                               |                                 |          |             | 18,000,000.00     | 4,602,809.80      |          |          |             |              |     |          |
| Total Municipios y Organismos Sin Aval                                                                                                                              |                                 |          |             | 9,529,455,320.34  | 7,244,247,815.66  |          |          |             |              |     |          |
| Nota: En el caso de los Municipios, el Objeto de Aplicación es Inversión Pública de conformidad con la Ley de Deuda Pública del Estado de Jalisco y sus Municipios. |                                 |          |             |                   |                   |          |          |             |              |     |          |
| TOTAL GLOBAL                                                                                                                                                        |                                 |          |             | 30,936,574,019.36 | 25,634,096,855.97 |          |          |             |              |     |          |