

| DEUDOR | ACREEDOR | IMPORTE ORIGINAL | SALDOS | | TASA DE INTERES | SOBRE TASA | FECHA SUSCRIPCIÓN | PLAZO MESES | FECHA DE VENCIMIENTO | No. INSCRIP. EN SHCP | No. REG. ESTATAL |
|--------|----------|------------------|--------|-------|-----------------|------------|-------------------|-------------|----------------------|----------------------|------------------|
| | | | UDIS | PESOS | | | | | | | |

DICIEMBRE 31/03

DEUDA DIRECTA DEL GOB. DEL ESTADO CON LA BANCA COMERCIAL

| | | | | | | | | | | | |
|-----------------------------|----------------|--------------------|--------------------|----------------------|-------|--|-----------|-----|----------|------------|--------------|
| G. EDO. (Obra Pública 1994) | BANCOMER | 125,000,000 | 66,193,542 | 221,880,952 | 6.50% | | NOV 10/94 | 216 | OCT/2015 | 1350-RA/94 | 08/97 008/02 |
| G. EDO. (Obra Pública 1994) | INTERNACIONAL | 125,000,000 | 60,628,849 | 203,228,084 | 7.50% | | NOV 18/94 | 216 | AGO/2015 | 1407-RA/94 | 005/97 |
| GBO. EDO (LINEA 2) * | INVERLAT | 150,000,000 | 64,899,577 | 217,543,576 | 7.50% | | AGO/93 | 216 | AGO/2015 | 903-RA/93 | 006/97 |
| GBO. EDO (LINEA 2) * | BANCOMER | 250,000,000 | 155,883,647 | 522,522,453 | 6.50% | | ABR/94 | 216 | OCT/2015 | 365-RA/94 | 09/97 09/02 |
| GBO. EDO (LINEA 2) * | BCO. SANTANDER | 150,000,000 | 74,773,691 | 250,641,638 | 7.50% | | DIC/92 | 216 | SEP/2015 | 1692-RA/92 | 010/97 |
| GBO. EDO (LINEA 2) * | SERFIN | 150,000,000 | 62,086,274 | 208,113,378 | 7.50% | | JUN/93 | 216 | AGO/2015 | 401-RA/93 | 007/97 |
| SUBTOTAL | | 950,000,000 | 484,465,581 | 1,623,930,080 | | | | | | | |

DEUDA DIRECTA DEL GOBIERNO DEL ESTADO CON LA BANCA DE DESARROLLO

| | | | | | | | | | | | |
|--------------------------------|----------|----------------------|--------------------|----------------------|----------------------|-----|-----------|-----|--------------|------------|----------|
| G. EDO. (SemafORIZACIÓN) | BANOBRAS | 126,224,046 | 47,568,442 | 159,449,560 | Foaem | | JUL/92 | 240 | JUN/2012 | 1701-RB/92 | |
| G. EDO. (Línea 2) | BANOBRAS | 791,488,800 | 60,431,164 | 202,565,442 | Foaem | | JUN/92 | 264 | ABR/2004 | 1700-RB/92 | |
| G. EDO. (Inversiones públicas) | BANOBRAS | 500,000,000 | | 500,000,000 | Cetes | 1.5 | MAR/00 | 141 | ABR/2015 | 54/2000 | 001/2000 |
| G. EDO. (Maq. Pesada) | BANOBRAS | 50,000,000 | | 32,665,283 | TIIE X 1.0667 (<2>6) | 2.0 | JUN 28/02 | 48 | DIC/2006 | 118/2002 | 006/2002 |
| G. EDO. (Tramos carreteros) | BANOBRAS | 500,000,000 | | 150,000,000 | Foaem | 1.5 | JUL 11/03 | 280 | En inversión | 119/2003 | 023/2003 |
| SUBTOTAL | | 1,467,712,846 | 107,999,605 | 1,044,680,285 | | | | | | | |

TOTAL DEUDA DIRECTA
2,417,712,846
592,465,186
2,668,610,365

VALOR DE UDIS DICIEMBRE 31/03

3.352003

* CREDITOS REESTRUCTURADOS EN PLAZO Y TASA

DEUDA INDIRECTA

| DEUDOR | ACREEDOR | IMPORTE ORIGINAL | SALDOS | | TASA DE INTERES | SOBRE TASA | FECHA SUSCRIPCIÓN | PLAZO MESES | FECHA DE VENCIMIENTO | No. INSCRIP. EN SHCP | No. REG. ESTATAL |
|--------|----------|------------------|---------|----------|-----------------|------------|-------------------|-------------|----------------------|----------------------|------------------|
| | | | EN UDIS | EN PESOS | | | | | | | |

DICIEMBRE 31/03

II ORGANISMOS CON AVAL BANCA COMERCIAL

| | | | | | | | | | | | |
|------------------|----------|--------------------|--------------------|----------------------|-------|-----|--------|-----|----------|------------------|----------|
| SIAPA ** | BANCOMER | 72,565,947 | 58,662,089 | 196,635,497 | 7.00% | | FEB/98 | 216 | ENE/2016 | 328-RA/92 | 012/2002 |
| SIAPA ** | SERFIN | 320,000,000 | 189,250,075 | 634,366,819 | 7.50% | | AGO/93 | 213 | SEP/2015 | 2RA/93,1476-RA | 011/97 |
| SIAPA ** | SERFIN | 15,000,000 | 8,946,586 | 29,988,983 | 7.50% | | AGO/93 | 213 | SEP/2015 | 30, 55,339-RA/94 | 012/97 |
| SIAPA ** | SERFIN | 48,114,153 | 30,033,191 | 100,671,345 | 7.50% | | SEP/95 | 213 | SEP/2015 | 277-RA/95 | 013/97 |
| SIAPA | SERFIN | 23,395,342 | | 17,949,800 | TL | 2.0 | SEP/95 | 213 | DIC/2015 | 361/97 | |
| SIAPA ** | BANCOMER | 330,000,000 | 186,932,609 | 626,598,667 | 6.50% | | MZO/98 | 216 | FEB/2016 | 387RAS/91 | 013/2002 |
| SIAPA | BANCOMER | 70,075,031 | | 56,396,076 | TIIE | 2.0 | MZO/98 | 216 | FEB/2016 | 32/98 | |
| EXPO-GUADALAJARA | SERFIN | 70,000,000 | | 40,833,340 | TIIE | 1.0 | MAR/99 | 96 | ABR/07 | 13/99 | 003/99 |
| SUBTOTAL | | 949,150,472 | 473,824,550 | 1,703,440,528 | | | | | | | |

III ORGANISMOS CON AVAL BANCA DE DESARROLLO

| | | | | | | | | | | | |
|----------------------|----------|--------------------|----------|-------------------|-------------------|-----|--------|-----|--------|---------|---------|
| SIAPA (CREDITO A) ** | BANOBRAS | 153,380,384 | | 25,157,896 | etes o Cpp + 1.2 | 1.3 | NOV/90 | 204 | OCT/07 | 1491/95 | 1411/95 |
| SIAPA (CREDITO B) ** | BANOBRAS | 33,122,696 | | 16,684,337 | lie + 3.5 o X 1.1 | 3.5 | NOV/90 | 204 | OCT/07 | 1491/95 | 1411/95 |
| SAPAJAL (Tepat.) | BANOBRAS | 3,527,783 | | 665,401 | TL X 1.12) 24% | 2.0 | AGO/92 | 156 | MAY/05 | 1495/95 | |
| SUBTOTAL | | 190,030,863 | 0 | 42,507,634 | | | | | | | |

| | | | | | | | | | | | |
|-------------------------|--|----------------------|--------------------|----------------------|--|--|--|--|--|--|--|
| TOTAL ORGANISMOS | | 1,139,181,335 | 473,824,550 | 1,745,948,162 | | | | | | | |
|-------------------------|--|----------------------|--------------------|----------------------|--|--|--|--|--|--|--|

VALOR DE UDIS DIC 31/03 3.352003

V MUNICIPIOS CON AVAL BANCA DE DESARROLLO

| | | | | | | | | | | | |
|--|----------|--------------------|----------|--------------------|-------------------------------|-----|-----------|-----|--------|----------|----------|
| AHUALULCO | BANOBRAS | 3,511,000 | | 859,319 | TIIE x 1.1167 | 2.8 | FEB/02 | 60 | JUN/07 | 30/2002 | 003/2002 |
| ARANDAS | BANOBRAS | 7,812,870 | | 6,120,081 | TIIE X 1.0833 | 2.5 | SEP 6/02 | 60 | NOV/07 | 104/2002 | 011/2002 |
| ARANDAS | BANOBRAS | 15,000,000 | | 15,000,000 | TIIE X 1.1567 | 2.4 | MAR 13/03 | 120 | MAY/13 | 019/2003 | 004/2003 |
| ATOTONILCO | BANOBRAS | 19,471,249 | | 19,471,249 | TIIE X 1.1567 | 2.4 | FEB 20/03 | 120 | MAY/13 | | 006/2003 |
| AUTLAN | BANOBRAS | | | 12,200,000 | TIIE X 1.1567 | 2.4 | | 60 | SEP/08 | 140/2003 | 022/2003 |
| CHAPALA | BANOBRAS | 9,445,000 | | 5,312,704 | TIIE X 1.1167 | 2.8 | ENE/02 | 48 | FEB/05 | 15/2002 | 001/2002 |
| CHIQUILISTLAN | BANOBRAS | 2,169,616 | | 1,979,299 | TIIE + | 1.0 | MAR 31/03 | 60 | JUL/08 | 032/2003 | 011/2003 |
| COCULA | BANOBRAS | 2,052,995 | | 2,052,995 | TIIE | 1.5 | MAR 7/03 | 84 | MAY/10 | | 005/2003 |
| CUAUTLA | BANOBRAS | 1,554,923 | | 518,308 | TIIE X 1.0833 | 2.5 | SEP/00 | 60 | JUN/05 | | 003/2000 |
| ETZATLAN | BANOBRAS | 2,500,000 | | 2,412,281 | TIIE X 1.1567 <2.35 >14.10 | 2.4 | DIC 31/02 | 120 | FEB/13 | | 002/2003 |
| IXTLAHUAC. DEL RIO | BANOBRAS | 5,951,045 | | 5,533,427 | TIIE + 1 | 1.0 | FEB 21/03 | 60 | MAY/08 | 027/2003 | 007/2003 |
| JAMAY | BANOBRAS | 3,000,000 | | 3,000,000 | TIIE + 1 | 1.0 | ABR 11/03 | 60 | MAY/08 | 049/2003 | 016/2003 |
| JESUS MARIA | BANOBRAS | 3,955,399 | | 3,603,808 | TIIE + 2.5 | 2.5 | MAR 29/03 | 48 | MAY/07 | 026/2003 | 009/2003 |
| JUCHITLAN | BANOBRAS | 2,078,031 | | 1,895,747 | TIIE + 1 | 1.0 | ABR 1/03 | 60 | ABR/08 | 033/2003 | 012/2003 |
| LA BARCA | BANOBRAS | 5,869,202 | | 5,449,973 | TIIE X 1.1567 <2.35 >14.10 | 2.4 | MAY 9/03 | 84 | ABR/08 | | 017/2003 |
| LAGOS DE MORENO * | BANOBRAS | 9,412,116 | | 1,846,071 | TL X 1.12) 24% | 3.5 | SEP/94 | 128 | MAY/05 | 863/95 | |
| OCOTLAN | BANOBRAS | 22,000,000 | | 22,000,000 | TIIE X 1.1567 | 2.4 | FEB 28/03 | 120 | ABR/13 | 020/2003 | 003/2003 |
| SN CRISTOBAL DE LA B | BANOBRAS | 1,500,000 | | 1,343,750 | TIIE X 1.1567 | 2.4 | ABR 7/03 | 48 | JUL/07 | 070/2003 | 014/2003 |
| SN. MARTIN DE HGO. | BANOBRAS | 2,200,000 | | 2,200,000 | TIIE X 1.1567 <2.35 >14.10 | 2.4 | MAY 9/03 | 60 | JUN/08 | 069/2003 | 019/2003 |
| TECOLOTLAN | BANOBRAS | 97,845 | | 69,986 | 10% FIJA | | NOV/89 | 20 | MAR/08 | | |
| TECOLOTLAN | BANOBRAS | 1,978,876 | | 1,798,979 | TIIE | 1.0 | FEB 18/03 | 36 | JUN/06 | 031/2003 | 008/2000 |
| TEPATITLAN * | BANOBRAS | 6,043,567 | | 1,183,298 | TL X 1.12) 24% | 3.5 | OCT/94 | 132 | MAY/05 | 1490/95 | |
| TEQUILA | BANOBRAS | 10,000,000 | | 8,750,000 | TIIE X 1.1 (>3<9 | 3.0 | JUN 14/02 | 120 | SEP/12 | 062/2002 | 005/2002 |
| TIZAPAN | BANOBRAS | 4,700,000 | | 4,700,000 | TIIE | 1.0 | MAR 11/03 | 60 | JUN/08 | 050/2003 | 010/2003 |
| ZAPOTLANEJO | BANOBRAS | 11,000,000 | | 11,000,000 | TIIE X 1.1567 | 2.4 | JUN 2/03 | 120 | ENE/13 | 051/2003 | 018/2003 |
| AVALES A MUNICIPIOS (VIA SAPAJAL) | | | | | | | | | | | |
| LAGOS DE MORENO* | BANOBRAS | 1,516,193 | | 297,382 | TL X 1.12) 24% | 3.5 | OCT/94 | 132 | MAY/05 | 1501/95 | |
| TOTAL BANCA DESARROLLO | | 154,819,927 | 0 | 140,598,657 | | | | | | | |

| | | | | | | | | | | | |
|--------------------------------------|--|----------------------|----------|--------------------|--|--|--|--|--|--|--|
| TOTAL DEUDA DIRECTA Y AVALADA | | 3,711,714,108 | 0 | 274,217,914 | | | | | | | |
|--------------------------------------|--|----------------------|----------|--------------------|--|--|--|--|--|--|--|

VI MUNICIPIOS SIN AVAL BANCA COMERCIAL

| DEUDOR | ACREEDOR | IMPORTE ORIGINAL | SALDOS A DIC 31/03 | | TASA DE INTERES | FECHA SUSCRIP- | PLAZO MESES | FECHA VENC. | No. INSCRIP. EN SHCP | No. REG. ESTATAL |
|------------------------------|----------------------------------|--------------------|--------------------|--------------------|--------------------------|----------------|-------------|-------------|----------------------|-------------------|
| AHUALULCO DE M | Arr. Fin. Navistar | 263,286 | | 0 | TIIE | 4.0 | OCT 30/01 | 6 | DIC/03 | 020/2003 |
| GUADALAJARA | Banco Invex, S.A. Inst. de Bca | 800,000,000 | | 760,000,000 | Cetes a 182 o Cetes a 91 | 1.4 | DIC 6/02 | 120 | NOV/2012 | 135/2002 016/2002 |
| TEPATITLAN | Arrend. Financiera Navistar, | 399,011 | | 318,646 | 16% FIJA | | AGO 4/03 | 18 | FEB/2005 | 021/2003 |
| ZAPOPAN | MULTIVALORES CASA DE BOLSA, S.A. | 147,000,000 | | 147,000,000 | Cetes | 0.9 | SEP 6/02 | 60 | SEP/07 | 094/2002 010/2002 |
| TOTAL BANCA COMERCIAL | | 947,662,297 | 0 | 907,318,646 | | | | | | |

VII MUNICIPIOS SIN AVAL BANCA DE DESARROLLO

| | | | | | | | | | | |
|-------------------------|----------|-------------|--|-------------|---------------------------|-----|-----------|-----|--------------|-------------------|
| ACATIC | BANOBRAS | 1,500,000 | | 1,500,000 | TIIE X 1.2 <3. | 3.0 | DIC 5/03 | 18 | JUN/05 | 042/2003 |
| AMACUECA | BANOBRAS | 493,860 | | 470,343 | TIIE X 1.2 <3 | 3.0 | AGO 27/03 | 24 | SEP/05 | 141/2003 024/2003 |
| ZAPOTLAN EL GDE. | BANOBRAS | 3,200,000 | | 0 | TIIE X 1.0773 <1.16 >6.96 | 1.2 | FEB 7/03 | 12 | DIC/03 | 002/2003 001/2003 |
| ZAPOTLAN EL GDE. | BANOBRAS | 22,960,938 | | 21,752,467 | TIIE X 1.21 <3.15 >18.90 | 3.2 | MAY 16/03 | 120 | FEB/2012 | 034/2003 015/2003 |
| ZAPOTLAN EL GDE. | BANOBRAS | 8,237,287 | | 8,237,287 | TIIE X 1.128 <1.92 >11.49 | 1.9 | DIC 16/03 | 36 | DIC/06 | 045/2003 |
| CASIMIRO CASTILLO | BANOBRAS | 2,085,136 | | 1,787,259 | TIIE | 2.5 | NOV 25/02 | 60 | DIC/07 | 123/2002 014/2002 |
| CIHUATLAN | BANOBRAS | 4,000,000 | | 4,000,000 | TIIE X 1.2 <3 | 3.0 | SEP 11/03 | 36 | Inversión | 142/2003 025/2003 |
| COCULA | BANOBRAS | 3,200,000 | | 3,200,000 | TIIE X 1.2 <3. | 3.0 | NOV 5/03 | 36 | DIC/06 | 037/2003 |
| CUAUTITLAN | BANOBRAS | 1,500,000 | | 1,333,333 | TIIE | 1.0 | NOV 25/02 | 60 | DIC/07 | 015/2002 |
| CHAPALA | BANOBRAS | 2,974,346 | | 2,974,346 | TIIE X 1.2 <3.0 | 3.0 | DIC 17/03 | 36 | DIC/06 | 047/2003 |
| GOMEZ FARIAS | BANOBRAS | 1,300,000 | | 1,245,833 | TIIE X 1.2 <3. | 3.0 | NOV 7/03 | 24 | OCT/05 | 035/2003 |
| IXTL. DE LOS MEMBRILLOS | BANOBRAS | 3,500,000 | | 3,500,000 | TIIE X 1.2 <3. | 3.0 | DIC 11/03 | 60 | Inversión | 044/2003 |
| JAMAY | BANOBRAS | 1,500,000 | | 1,473,214 | TIIE X 1.2 <3. | 3.0 | NOV 7/03 | 60 | NOV/08 | 036/2003 |
| JOCOTEPEC | BANOBRAS | 1,000,000 | | 963,636 | TIIE X 1.2 <3. | 3.0 | OCT 3/03 | 60 | MAY/08 | 156/2003 031/2003 |
| LA MANZANILLA DE LA P | BANOBRAS | 700,000 | | 700,000 | TIIE X 1.2 <3. | 3.0 | DIC 5/03 | 30 | JUN/06 | 041/2003 |
| MASCOTA | BANOBRAS | 1,700,000 | | 1,511,111 | TIIE X 1.2 <3. | 3.0 | OCT 3/03 | 18 | MAR/05 | 157/2003 029/2003 |
| PONCITLAN | BANOBRAS | 4,000,000 | | 4,000,000 | TIIE X 1.2 <3. | 3.0 | OCT 27/03 | 48 | Inversión | 178/2003 034/2003 |
| QUITUPAN | BANOBRAS | 900,000 | | 900,000 | TIIE X 1.2 <3.0 | 3.0 | Dic 18/03 | 36 | DIC/06 | 048/2003 |
| SAN GABRIEL | BANOBRAS | 854,950 | | 831,201 | TIIE X 1.2 <3. | 3.0 | OCT 3/03 | 36 | NOV/06 | 169/2003 028/2003 |
| SAN JUANITO DE ESCOBEDO | BANOBRAS | 1,950,000 | | 1,950,000 | TIIE X 1.225 | 3.4 | DIC 8/03 | 120 | Inversión | 043/2003 |
| SN. MARTIN DE HGO. | BANOBRAS | 550,000 | | 550,000 | TIIE X 1.225 | 3.4 | DIC 18/03 | 24 | Inversión | 049/2008 |
| TALA | BANOBRAS | 9,500,000 | | 9,500,000 | TIIE X 1.225 | 3.4 | OCT 8/03 | 120 | Inversión | 155/2003 033/2003 |
| TAMAZULA | BANOBRAS | 3,100,000 | | 3,100,000 | TIIE X 1.2 <3.0 | 3.0 | DIC 16/03 | 24 | DIC/05 | 046/2003 |
| TAPALPA | BANOBRAS | 1,500,000 | | 1,446,429 | TIIE X 1.2 <3 | 3.0 | SEP 10/03 | 60 | JUN/08 | 148/2003 027/2003 |
| TEPATITLAN | BANOBRAS | 7,000,000 | | 6,805,556 | TIIE X 1.2 <3. | 3.0 | NOV 7/03 | 36 | NOV/06 | 038/2003 |
| TEQUILA | BANOBRAS | 3,000,000 | | 2,916,667 | TIIE X 1.2 <3. | 3.0 | OCT 7/03 | 36 | NOV/06 | 164/2003 032/2003 |
| TEUCHITLAN | BANOBRAS | 500,000 | | 437,500 | TIIE X 1.2 <3. | 3.0 | OCT 3/03 | 16 | ABR/05 | 162/2003 030/2003 |
| TLAJOMULCO DE Z. | BANOBRAS | 10,000,000 | | 10,000,000 | TIIE X 1.225 | 3.4 | DIC 18/03 | 120 | Inversión | 050/2003 |
| TLAQUEPAQUE | BANOBRAS | 100,000,000 | | 100,000,000 | TIIE X 1.0717 | 2.2 | AGO 9/02 | 120 | En inversión | 007/2002 |



Saldos de deuda inscrita en el Registro Estatal de Deuda y en el de Obligaciones y Empréstitos de Entidades Federativas y Municipios al cierre del año 2003

| | | | | | | | | | | | |
|----------------------------------|----------|----------------------|----------|----------------------|----------------|-----|-----------|-----|-----------|----------|----------|
| TOTOTLAN | BANOBRAS | 3,250,113 | | 3,022,035 | TIIE | 2.5 | MAY 9/03 | 60 | MAY/08 | 037/2003 | 013/2003 |
| TUXPAN | BANOBRAS | 2,646,825 | | 2,646,825 | TIIE X 1.2 <3 | 3.0 | SEP 2/03 | 36 | DIC/04 | 149/2003 | 026/2003 |
| YAHUALICA | BANOBRAS | 3,000,000 | | 3,000,000 | TIIE X 1.2 <3. | 3.0 | DIC 5/03 | 36 | DIC/06 | | 040/2003 |
| ZACOALCO DE TORRES | BANOBRAS | 4,500,000 | | 4,500,000 | TIIE X 1.225 | 3.4 | NOV 26/03 | 120 | Inversión | | 039/2003 |
| TOTAL BANCA DE DESARROLLO | | 216,103,456 | 0 | 210,255,044 | | | | | | | |
| TOTAL MUNICIPIOS SIN AVAL | | 1,163,765,752 | 0 | 1,117,573,690 | | | | | | | |